



Announcement Summary

**Entity name**  
SQX RESOURCES LIMITED

**Date of this announcement**  
Wednesday December 06, 2023

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights expiring 5 December 2026.	1,700,000	05/12/2023
New class - code to be confirmed	Performance rights expiring 5 December 2026.	1,570,192	05/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SQX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

659090338

### 1.3 ASX issuer code

SQX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/12/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Notification of unquoted classes.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue details

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**Number of +securities**

1,700,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Director Incentives

**Purpose of the issue**

Other

**Additional Details**

Director Incentives

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Performance rights expiring 5 December 2026.

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

5/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://announcements.asx.com.au/asxpdf/20231020/pdf/05w9bhc030zdxp.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Pursuant to shareholder approval received for Resolution 6 on 21 November 2023.  
Performance rights converting upon company achieving a VWAP of at least \$0.35 over a period of 20 consecutive trading days. Expiring 5 December 2026.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Performance rights are detailed in Appendix 3B lodged 24 November 2023.

#### Issue details

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**Number of +securities**

1,570,192

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Director Incentives

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Director Incentives

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SQX : ORDINARY FULLY PAID	25,000,000
SQXO : OPTION EXPIRING 10-FEB-2026	12,500,000

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SQXAF : PERFORMANCE RIGHTS CLASS A RESTRICTED	1,124,997
SQXAE : OPTION EXPIRING 16-FEB-2026 RESTRICTED	3,125,000
SQXAD : OPTION EXPIRING 10-FEB-2026 RESTRICTED	3,335,478
SQXAC : OPTION EXPIRING 10-FEB-2025 RESTRICTED	1,350,000
SQXAA : ORDINARY FULLY PAID RESTRICTED	6,250,000
New class - code to be confirmed : Performance rights expiring 5 December 2026.	1,700,000
New class - code to be confirmed : Performance rights expiring 5 December 2026.	1,570,192



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

21/11/2023