



# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

6 December 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## CitiFirst Warrants over Estia Health Limited ("EHE")

### Cancellation of Warrants

Citigroup Global Markets Australia Pty Limited ("Citi") (ABN 64 003 114 832, AFSL 240992) is the issuer of a number of warrants over shares in EHE. These warrants will be subject to an Early Maturity Extraordinary Event due to the upcoming suspension of EHE shares on the ASX as set out in the ASX announcement on 6 December 2023. As per the ASX announcement, EHE will have their shares suspended from trading at the close of trading on 6 December 2023 as the Scheme for the acquisition of all the issued shares in EHE by Firebird BidCo Pty Ltd (an entity ultimately controlled by Bain Capital, LP) has been approved by the Supreme Court of New South Wales.

### MINIs

Pursuant to Section 2.5 of the Product Disclosure Statement (PDS) available at [www.citifirst.com.au](http://www.citifirst.com.au), Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Wednesday 6 December 2023.

Holders of the Citi EHE MINIs will receive fair value based on the closing price of EHE on 6 December 2023, which is \$3.08. The details are as follows:

ASX Code	Final Strike	Maturity Value
EHEKOE	\$1.5436	\$1.53

### Cancellation

Given the suspension of trading of shares in EHE from the close of trading on 6 December 2023, Citi will also be cancelling the following warrants. Citi confirms it is the only holder of these warrants.

MINIs  
EHEKOA  
EHEKOQ

Please refer to [citiwarrants.com.au](http://citiwarrants.com.au) for a copy of the relevant PDS.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**

A handwritten signature in black ink that reads "Brendan Wills". The signature is written in a cursive, flowing style.

Brendan Wills  
Director  
Citigroup Global Markets Australia Pty Ltd