

Market Announcement

7 December 2023

Mithril Resources Limited (ASX: MTH) – Suspension from Quotation

Description

The securities of Mithril Resources Limited ('MTH') were suspended from quotation at MTH's request under Listing Rule 17.2 on Friday, 17 November 2023 pending release of information regarding a then proposed scheme of arrangement with Newrange Gold. The suspension of MTH's securities from quotation was extended at MTH's request on Tuesday, 21 November 2023 pending release of information regarding the outcome of a strategic review including all options regarding recapitalisation of MTH and securing of operational funding which MTH disclosed is critical to its on-going financial viability.

The securities of MTH will now continue to be suspended from quotation under Listing Rule 17.3.1 until MTH has demonstrated compliance with Listing Rule 12.2 to ASX's satisfaction.

Issued by

ASX Compliance