



7 December 2023

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Polymetals Resources Limited (ASX-POL, the Company) advises that the Letter to Shareholders, the Offer Booklet and accompanying Entitlement and Acceptance Forms in relation to the Company's Rights Issue have been sent to all shareholders holding shares in the Company on the Record date of 5 December 2023.

Further information in relation to the Rights Issue is included in the Offer Booklet for the Rights Issue which was lodged with ASX on 30 November 2023 (and sent to shareholders, earlier today), and which is available on the Company's website www.polymetals.com and at <https://events.miraqle.com/pol-offer/>

The release of this notice has been authorised by the Company's Board of Directors.

Yours faithfully,

A handwritten signature in black ink, appearing to read "J Haley", is placed within a rectangular box.

John Haley

Chief Financial Officer & Company Secretary