

## Talius Group Completes \$2.5 Million Placement

8 December 2023

### HIGHLIGHTS

- **Firm commitments received to raise \$2.5 million**
- **Proceeds to be applied to further buildout of the Talius platform and balance sheet requirements for the 2024 pipeline and beyond**
- **Discussions commenced with Hato Hone St John New Zealand for distribution rights**

**Talius Group Limited (Talius or the Company) (ASX: TAL)** is pleased to announce that it has successfully completed a \$2.5 million placement of new fully paid ordinary shares in Talius (**New Shares**) having generated significant interest from new and high calibre institutional investors (**Placement**) at \$0.009 per Placement Share.

Approximately 277,777,778 New Shares are expected to be issued under the Placement at an issue price of \$0.009 per share, representing a 11.9 % discount to the 5-day volumed weighted average trading price (VWAP) of \$0.010226 per share and a 10% discount to Talius' last closing price of \$0.01 per share (as of 6 December 2023).

The proceeds of the Placement, combined with Talius' existing cash holdings, will be utilised for further buildout of the Talius platform. This will enable further scalability into proven verticals as well as international expansion. Additionally, these funds will support general balance sheet requirements for the 2024 pipeline and beyond.

Curran & Co stockbrokers acted as Lead Manager to the Placement.

Commenting on the outcome of the Placement, Mr. Graham Russell, Managing Director said:

*"We are delighted with the strong support we received for the Placement from a number of new and high quality institutional investors and existing shareholders. Given the current macroeconomic conditions and time of year, we take the institutional investor interest as a huge vote of confidence in what has been achieved by Talius so far and the foundations that have been laid for future success.*

*Importantly, we remain vigilant in driving returns for all shareholders. The continued buildout of the Talius platform will enable further penetration into aged care in Australia, but also increased opportunities overseas. We feel the Talius platform is, and will remain, a point of difference in the sector."*

### Hato Hone St John New Zealand

Talius also wishes to report that it has entered into preliminary discussions with Hato Hone St John, one of New Zealand leading multiple healthcare services providers. The purpose of these discussions is to explore an arrangement whereby Hato Hano St John would be granted rights in respect to the supply of Talius emergency response systems and related software for use in its telecare business.

While there has been no terms or final agreement reached, the parties are continuing to work towards a non-binding Memorandum of Understanding that will lay out the path to Talius and Hato Hone St John entering a formal and binding supply arrangement. Whilst the timing and outcome is not definitive Talius hopes to update shareholders on discussions in early 2024 on progress.

### Issue of Placement Shares

The issue of approximately 277,777,778 New Shares under the Placement will be undertaken utilising the Company's existing capacity under Listing Rules 7.1 and 7.1A. The Placement price of \$0.009 represents a 11.01% discount to the 15 day VWAP of \$0.010704 to 6 December 2023.

For the purposes of ASX Listing Rule 7.1B.5, the Company will issue 49,163,845 New Shares under the Placement in reliance on ASX Listing Rule 7.1 and 228,613,933 New Shares in reliance on ASX Listing Rule 7.1A which the Company can utilise having secured approval of shareholders for the further 10% capacity at the AGM held on 25 May 2023.

It is expected that the Placement shares will be allotted on or around Wednesday, 13 December 2023.

The New Shares issued under the Placement will rank equally with the Company's existing securities.

This announcement has been authorised by the Board of Directors of Talius Group Limited.

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### About Talius Group Limited (ASX: TAL)

Talius provides a suite of technology enabled care solutions to the aged and disability sectors across multiple verticals, including retirement living, residential aged care, home, and community settings to improve the quality of life, later in life.

Talius' Software as a Service (SaaS) data analytics platform Talius Smart Care combines smart sensors with AI machine learning that delivers automated actions. Talius links awareness, analysis, and action through one platform allowing the care model to move from spot check care to sense-respond care. Nursing staff can switch their focus from data collection to building a human connection. Most importantly, residents benefit from a new era of autonomy and dignity.

Talius helps protect and connect our elderly and people with disabilities with a scalable healthcare technology platform integrated with leading third-party providers to ensure end-to-end solutions for Connected Health.

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*The next generation of Aged Care technology*

## FORWARD LOOKING STATEMENTS

*Certain statements contained in this ASX release, including information as to the future financial or operating performance of the Company and its projects, are forward looking statements. Such forward looking statements:*

- (a) are necessarily based upon several estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political, and social uncertainties and contingencies;*
- (b) involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward looking statements; and*
- (c) may include, among other things, statements regarding estimates and assumptions in respect of prices, costs, results, and capital expenditure, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social, and other conditions. The Company disclaims any intent or obligation to publicly update any forward-looking statements, whether because of new information, future events, or results or otherwise.*

*The words "believe", "expect", "contracted", "anticipate", "indicate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule", "planned" and similar expressions identify forward looking statements. All forward looking statements contained in this ASX release are qualified by the foregoing cautionary statements. Recipients are cautioned that forward looking statements are not guarantees of future performance and accordingly recipients are cautioned not to put undue reliance on forward looking statements due to the inherent uncertainty therein.*