



Announcement Summary

Entity name

BPH GLOBAL LTD

Announcement Type

New announcement

Date of this announcement

Friday December 08, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BP8	ORDINARY FULLY PAID	100,000,000	08/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BPH GLOBAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

009104330

### 1.3 ASX issuer code

BP8

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/12/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of shares approved by shareholders at the AGM held on 21 November 2023. Refer to resolution 13 in the Notice of Meeting <https://announcements.asx.com.au/asxpdf/20231020/pdf/05w9rbpw3zzth0.pdf>

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

BP8 : ORDINARY FULLY PAID

**Issue date**

8/12/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

100,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued for nil consideration

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.005000

**Any other information the entity wishes to provide about the +securities to be quoted**

As part of the consideration for Foshan Gedishi Biotechnology Co Ltd.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Issue of shares approved by shareholders at the AGM held on 21 November 2023. Refer to resolution 13 in the Notice of Meeting <https://announcements.asx.com.au/asxpdf/20231020/pdf/05w9rbpw3zzth0.pdf>



**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BP8 : ORDINARY FULLY PAID	1,715,563,114
BP8O : OPTION EXPIRING 07-JUL-2027	220,834,319

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BP8AU : OPTION EXPIRING 01-SEP-2025 EX \$0.018	27,666,664
BP8AB : CONVERTIBLE NOTES	368,750
BP8AI : OPTION EXPIRING 09-APR-2026 EX \$0.017	25,000,000
BP8AJ : OPTION EXPIRING 01-NOV-2027 EX \$0.05	25,000,000
BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,600,000
BP8AL : OPTION EXPIRING 23-APR-2024 EX \$0.04	110,000,000
BP8AM : OPTION EXPIRING 28-FEB-2027 EX \$0.017	5,000,000
BP8AN : OPTION EXPIRING 28-FEB-2027 EX \$0.02	5,000,000
BP8AO : OPTION EXPIRING 28-FEB-2027 EX \$0.01	500,000
BP8AP : OPTION EXPIRING 28-FEB-2025 EX \$0.025	15,000,000
BP8AQ : OPTION EXPIRING 28-FEB-2025 EX \$0.05	7,500,000
BP8AR : OPTION EXPIRING 28-FEB-2025 EX \$0.075	2,500,000





## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

21/11/2023