

Announcement Summary

Entity name

BPH GLOBAL LTD

Date of this announcement

Friday December 08, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BP8AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	280,833,333	08/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BPH GLOBAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009104330

1.3 ASX issuer code

BP8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Oct-2023 08:16	New - Proposed issue of securities - BP8	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As announced on 28 September 2023, subject to shareholder approval on conversion of the Convertible Notes there will be free attaching options issued with the shares (1:1 entitlement)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

8/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of 280,833,333 attaching Placement Options approved by shareholders at the AGM held on 21 November 2023. Exercisable at \$0.004 per unlisted Option and expiring on 11 December 2026

Issue details

Number of +securities

280,833,333

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BP8 : ORDINARY FULLY PAID	1,615,563,114
BP8O : OPTION EXPIRING 07-JUL-2027	220,834,319

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BP8AU : OPTION EXPIRING 01-SEP-2025 EX \$0.018	27,666,664
BP8AB : CONVERTIBLE NOTES	368,750
BP8AI : OPTION EXPIRING 09-APR-2026 EX \$0.017	25,000,000
BP8AJ : OPTION EXPIRING 01-NOV-2027 EX \$0.05	25,000,000
BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	291,433,333
BP8AL : OPTION EXPIRING 23-APR-2024 EX \$0.04	110,000,000
BP8AM : OPTION EXPIRING 28-FEB-2027 EX \$0.017	5,000,000
BP8AN : OPTION EXPIRING 28-FEB-2027 EX \$0.02	5,000,000
BP8AO : OPTION EXPIRING 28-FEB-2027 EX \$0.01	500,000
BP8AP : OPTION EXPIRING 28-FEB-2025 EX \$0.025	15,000,000
BP8AQ : OPTION EXPIRING 28-FEB-2025 EX \$0.05	7,500,000
BP8AR : OPTION EXPIRING 28-FEB-2025 EX \$0.075	2,500,000

