



Announcement Summary

Entity name
NEURIZER LTD

Date of this announcement
Friday December 08, 2023

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NRZAW	OPTION EXPIRING 14-FEB-2028 EX NIL	6,963,168	08/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEURIZER LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

107531822

1.3 ASX issuer code

NRZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unquoted options issued in accordance with shareholder approval obtained at the Company's AGM.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

NRZAW : OPTION EXPIRING 14-FEB-2028 EX NIL

Date the +securities the subject of this notification were issued

8/12/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options have been issued to directors in accordance with Resolutions 8-10 and as detailed in the Company's Notice of Annual General Meeting.



Issue details

Number of +securities

6,963,168

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The options have been issued in lieu of pay to the non-executive directors, and on the terms set out in the Notice of Annual General Meeting.

Purpose of the issue

To pay for services rendered

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NRZ : ORDINARY FULLY PAID	1,356,985,227
NRZO : OPTION EXPIRING 24-NOV-2025	85,816,625
NRZOA : OPTION EXPIRING 08-OCT-2024	108,775,478

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NRZAJ : OPTION EXPIRING 27-AUG-2024 EX 12C	200,000
NRZAK : OPTION EXPIRING 13-JAN-2024 EX \$0.236	9,800,000
NRZAP : OPTION EXPIRING 01-MAY-2025 EX \$0.20	1,500,000
NRZAQ : OPTION EXPIRING 01-MAY-2025 EX \$0.22	1,500,000
NRZAR : OPTION EXPIRING 01-MAY-2025 EX \$0.24	1,500,000
NRZAS : OPTION EXPIRING 01-MAY-2025 EX \$0.26	1,500,000
NRZAN : OPTION EXPIRING 17-AUG-2026 EX NIL	30,000
NRZAT : OPTION EXPIRING 25-JUL-2027 EX NIL	405,000
NRZAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,920,626
NRZAF : OPTION EXPIRING 15-APR-2025 EX NIL	1,361,873
NRZAI : OPTION EXPIRING 18-AUG-2024 EX 12C	6,616,666



NRZAV : OPTION EXPIRING 01-DEC-2025 EX \$0.15	9,479,318
NRZAY : OPTION EXPIRING 29-MAY-2028 EX NIL	7,838,098
NRZAX : OPTION EXPIRING 06-MAR-2026 EX \$0.12	4,359,375
NRZAU : OPTION EXPIRING 16-FEB-2026 EX \$0.221	2,000,000
NRZAO : OPTION EXPIRING 02-DEC-2025 EX NIL	702,128
NRZAW : OPTION EXPIRING 14-FEB-2028 EX NIL	7,114,442



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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