



Announcement Summary

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**Entity name**

ENVIROSUITE LIMITED

**Date of this announcement**

Sunday December 10, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Warrants exercisable into 13,638,900 Shares on or before 6 October 2028 at \$0.055 per Share	13,638,900	08/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ENVIROSUITE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

42122919948

**1.3 ASX issuer code**

EVS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of warrants as part of debt facility with PFG announced on 6 October 2023

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Warrants exercisable into 13,638,900 Shares on or before 6 October 2028 at \$0.055 per Share

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

8/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02722023-2A1479297>

(refer page 4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of warrants as part of debt facility with PFG announced on 6 October 2023

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Warrants have been issued as part of the debt facility with PFG announced on 6 October 2023.



Issue details

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**Number of +securities**

13,638,900

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

A nominal cash consideration of \$78.78 was received pursuant to the terms of the Warrant Deeds.

**Purpose of the issue**

Other

**Additional Details**

The Warrants have been issued as part of the debt facility with PFG announced on 6 October 2023

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EVS : ORDINARY FULLY PAID	1,261,800,036

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EVSAQ : OPTION EXPIRING 01-DEC-2025 EX \$0.40	2,000,000
EVSAN : PERFORMANCE RIGHTS	15,520,236
EVSAQ : OPTION EXPIRING 30-MAY-2025 EX \$0.20	10,000,000
New class - code to be confirmed : Warrants exercisable into 13,638,900 Shares on or before 6 October 2028 at \$0.055 per Share	13,638,900



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

13,638,900 (being the maximum number of shares that may be issued on exchange of the warrants).

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

N/A