

## **Announcement Summary**

# **Entity name**

SERVCORP LIMITED

### Date of this announcement

Monday December 11, 2023

# The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code               | Security description                        | Total number of<br>+securities to be<br>issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Options expiring 1 September 2028 ex \$3.35 | 1,000,000  | 07/12/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

SERVCORP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

97089222506

### 1.3 ASX issuer code

SRV

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

11/12/2023



### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Options expiring 1 September 2028 ex \$3.35

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

7/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Alfred George Moufarrige Alfred George Moufarrige 1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

### Options Details

+Security currency

**Exercise price** 

**Expiry date** 

AUD - Australian Dollar

AUD 3.35000000

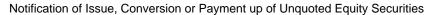
1/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

SRV: Ordinary Fully Paid Shares





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.servcorp.com.au/media/34558/servcorp-notice-of-annual-general-meeting-proxy-form-2023.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | +securities on issue |
|------------------------------------|----------------------|
| SRV : ORDINARY FULLY PAID          | 98,420,388           |

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description   | Total number of<br>+securities on issue |
|--|---|
| SRVAF : OPTION EXPIRING 01-SEP-2027 EX \$3.50                                  | 1,002,000                               |
| SRVAB : OPTION EXPIRING 18-SEP-2025 EX \$2.48                                  | 631,250                                 |
| SRVAG : OPTION EXPIRING 01-SEP-2028 EX \$3.00                                  | 1,675,000                               |
| SRVAE : PERFORMANCE RIGHTS   | 160,000                                 |
| SRVAC : OPTION EXPIRING 03-SEP-2026 EX \$3.35                                  | 87,500                                  |
| SRVAD : OPTION EXPIRING 19-MAY-2027 EX \$3.54                                  | 100,000                                 |
| New class - code to be confirmed : Options expiring 1 September 2028 ex \$3.35 | 1,000,000                               |



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/11/2023