

Cleansing notice under sections 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth)

This notice is given by Legacy Minerals Holdings Limited ABN 43 650 398 897 (ASX Code: LGM) ("**Company**" or "**Legacy Minerals**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

The Company advises that on 11 December 2023 it issued a total of 10,355,375 ordinary fully paid shares for an issue price of \$0.135 each (**Shares**). The Company refers to its announcement on 29 November 2023 regarding the successful share placement to raise ~\$1.4M (before costs).

The Company gives this notice pursuant to section 708A(6) of the Corporations Act:

- a) it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- d) as at the date of this notice, other than as set out below, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act that is reasonable for investors and their professional advisors to expect to find in a disclosure document.

This announcement has been authorised the LGM's Board of Directors.

About Legacy Minerals

Legacy Minerals is an ASX listed public company that has been involved in the acquisition and exploration of gold, copper, and base-metal projects in the Lachlan Fold Belt since 2017. The Company has eight projects that present significant discovery opportunities for shareholders.

<p>Au-Cu (Pb-Zn) Cobar (EL9511)</p> <p>Undrilled targets next door to the Peak Gold Mines. Several priority geophysical anomalies and gold in lag up to 1.55g/t Au.</p>	<p>Au Harden (EL8809, EL9257)</p> <p>Large historical high-grade quartz-vein gold mineralisation. Drilling includes 3.6m at 21.7g/t Au 116m and 2m at 17.17g/t Au from 111m.</p>
<p>Au-Ag Bauloora (EL8994, EL9464) Newmont JV</p> <p>One of NSW's largest low-sulphidation, epithermal systems with a 27km² epithermal vein field and 15km² gold zone.</p>	<p>Au-Cu Fontenoy (EL8995) Earth AI-Alliance</p> <p>An 8km long zone of Au and Cu anomalism defined in soil sampling and drilling. Significant drill intercepts include 79m at 0.27% Cu from 1.5m.</p>
<p>Cu-Au Rockley (EL8296)</p> <p>Prospective for porphyry Cu-Au and situated in the Macquarie Arc Ordovician host rocks with historic high-grade copper mines that graded up to 23% Cu.</p>	<p>Au-Ag Black Range (EL9466, EL9589)</p> <p>Extensive low-sulphidation, epithermal system with limited historical exploration. Epithermal occurrences across 30km of strike</p>
<p>Cu-Au Cowra (EL9614)</p> <p>Large, drilled magnetic anomaly underneath Silurian cover located 55kms from Cadia Valley</p>	<p>Cu-Au Drake (EL6273, ELA6640)</p> <p>Large caldera (~150km²) with similar geological characteristics to other major pacific rim.</p>

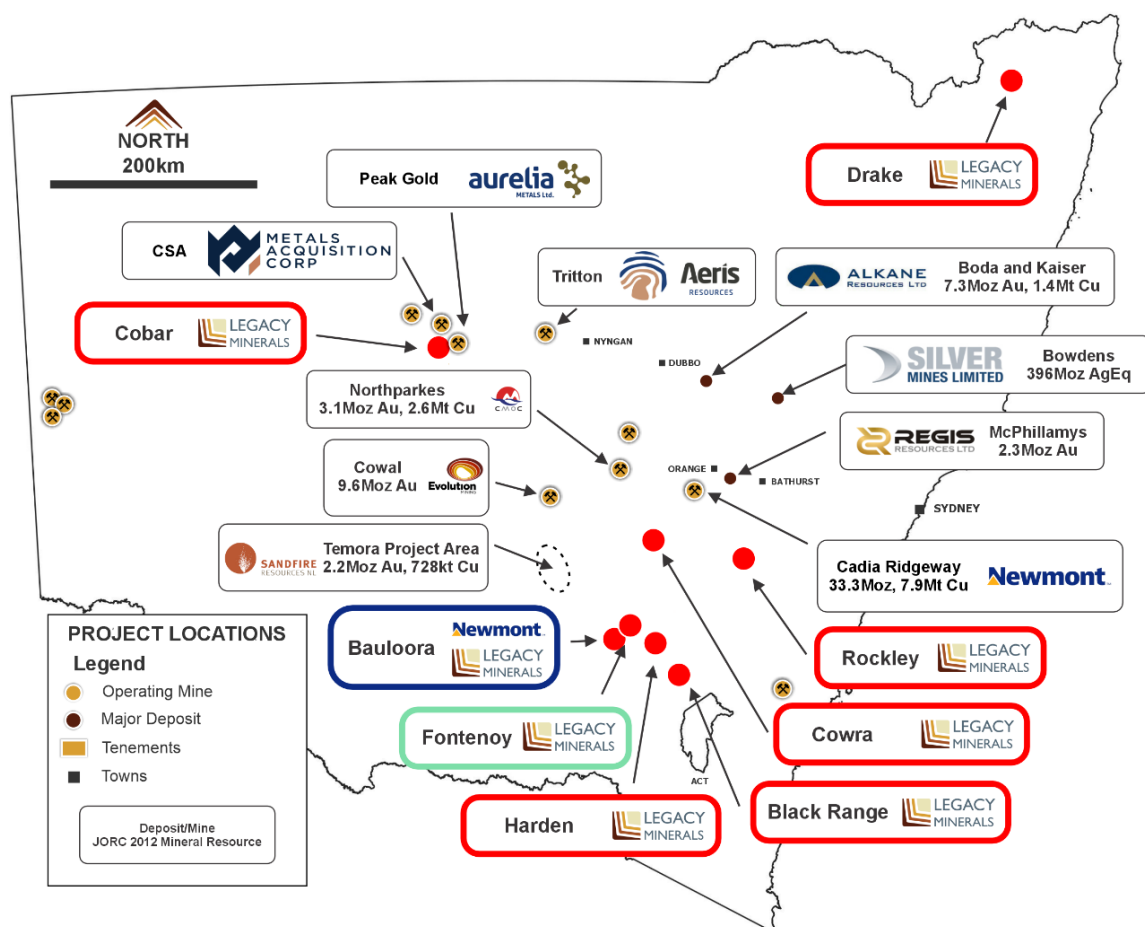


Figure 10: Regional setting of Legacy Minerals Projects^{i,ii,iii,iv,v,viii}

Endnotes

ⁱ CMOC Northparkes Mining and Technical Information, <http://www.northparkes.com/wp-content/uploads/2022/05/northparkes-mining-and-technical-information.pdf>

ⁱⁱ Alkane Resources Kaiser Resource Estimate of ~4.7M Gold Equivalent 27 February 2023

ⁱⁱⁱ Regis Resources Annual Mineral Resource and Ore Reserve Statement 8 June 2022

^{iv} Evolution Mining 2022 Annual Report

^v Silver Mines 2023 Annual Report, Bowdens silver equivalent: $\text{Ag Eq (g/t)} = \text{Ag (g/t)} + 33.48 \cdot \text{Pb (\%)} + 49.61 \cdot \text{Zn (\%)} + 80 \cdot \text{Au (g/t)}$ calculated from prices of US\$20/oz silver, US\$1.50/lb zinc, US\$1.00/lb lead, US\$1600/oz gold and metallurgical recoveries of 85% silver, 82% zinc and 83% lead, 85% gold estimated from test work commissioned by Silver Mines Limited.

^{vi} Sandfire Resources NL 2019 Annual Report

^{vii} Newcrest Mining Annual Mineral Resources and Ore Reserves Statement 17 February 2022

Table 1: Major Mineral Resources of NSW

Project & Company	Mineral Resource	Measured Resource	Indicated Resource	Inferred Resource
Boda-Kaiser, NSW (Alkane Resources Ltd)	7.26Moz Au, 1.38Mt Cu	-	-	7.26Moz Au, 1.38Mt Cu
Tomingley, NSW (Alkane Resources Ltd)	1.75Moz Au	0.13M Au	1.019Moz Au	0.59Moz
McPhillamys, NSW (Regis Resources Ltd)	2.29Moz Au	-	2.28Moz Au	0.001Moz Au
Cadia-Ridegway, NSW (2022) (Newcrest Mining Ltd), Newmont Corporation	33.31Moz Au, 7.9Mt Cu	0.31Moz Au, 0.041Mt Cu	33Moz Au, 7.3Mt Cu	0.75Moz, 1.1Mt Cu
Cadia East, NSW (2013)	37.6Moz Au, 7.53Mt Cu		2,500Mt @ 0.42g/t Au, 0.28g/t Cu	360Mt @ 0.34g/t Au, 0.19% Cu
Cowal, NSW (Evolution Mining Limited)	9.618Moz Au	0.367Moz Au	7.33Moz Au	1.92Moz Au
Nth Parkes, NSW (CMOC Mining Pty Ltd)	3.09Moz Au, 2.63Mt Cu	1.64Moz Au, 1.2Mt Cu	1.1Moz Au, 1.1Mt Cu	0.35Moz Au, 0.33Mt Cu
Silver Mines, Bowdens	396Moz Ag Eq.	253Moz Ag Eq.	88Moz Ag Eq.	73Moz Ag Eq.