

ASX ANNOUNCEMENT

11 December 2023

SALE OF MOUNT MACKENZIE PROJECT UPDATE

Resources & Energy Group Limited (ASX: REZ) (**REZ** or the **Company**), advises that it has allowed the proposed purchaser of its Mount Mackenzie project (MM Tenements) further time to conclude the settlement. The purchaser, Aureus Mining Limited (**Aureus**), was to settle an initial amount of \$750,000 on 8 December and has requested additional time to conclude its due diligence. In view of the holiday period REZ has allowed until 20 February 2024 for settlement of the initial sum.

-Ends-

Released with the authority of the board.

For further information on the Company and our projects, please visit: www.rezgroup.com.au

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