

11 December 2023

Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

BlackWall Limited (ASX:BWF) – Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by BlackWall Limited (ABN 37 146 935 131) under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (**Act**). BWF advises that:

- a) On 7 December 2023 BWF issued 103,886,049 fully paid ordinary shares in BWF (**Issued Shares**) as consideration for the takeover of all shares in Pelorus Private Equity Limited;
- b) the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a Product Disclosure Statement for the Issued Securities being prepared;
- c) this notice is given under sections 708A(5)(e) and 1012DA(5)(e) of the Act;
- d) as a disclosing entity BWF is subject to regular reporting and disclosure obligations;
- e) as at the date of this notice BWF has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to BWF; and
 - ii. section 674 of the Act as it applies to BWF; and
- f) as at the date of this notice there is no “excluded information” within the meaning of sections 708A(7), 708A(8) and 1012DA(8) of the Act.

Yours sincerely



Agata Ryan
Company Secretary