

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme BLACKWALL LIMITED

ACN/ARSN 146 935 131

1. Details of substantial holder (1)

Name J R (Seph) GLEW

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

7 / 12 / 23

The previous notice was given to the company on

13 / 11 / 23

The previous notice was dated

15 / 11 / 23

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	6,350,334	9.20%	48,073,911	27.95%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
SEE ANNEXURE A					

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SEE ANNEXURE B					

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

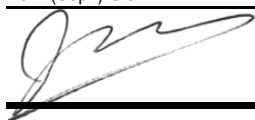
Name	Address
J R (SEPH) GLEW and each holder of Relevant Interests	LEVEL 1, 50 YEO STREET, NEUTRAL BAY NSW 2089

Signature

print name J R (Seph) Glew

capacity

sign here



date 11 / 12 / 23

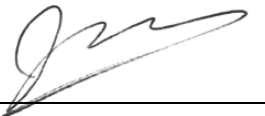
DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

This is Annexure A of 1 page referred to in Form 604:
"Notice of change of interests of substantial holder" dated 11 December 2023.



Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/11/23	JR (Seph) Glew	Off Market Transfer	\$38,866.96	88,334 ORD	88,334
7/12/23	JR (Seph) Glew	Consideration pursuant to the takeover of Pelorus Private Equity Limited	1 BlackWall Limited share issued for every 3 shares held in Pelorus Private Equity Limited	41,723,577 ORD	41,723,577

ANNEXURE B

This is Annexure B of 1 page referred to in Form 604:

"Notice of change of interests of substantial holder" dated 11 December 2023.



Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
JR (Seph) Glew	Seno Management Pty Limited <Seno Super Fund A/C>	Seno Management Pty Limited <Seno Super Fund A/C>	Director of the trustee and beneficiary of the superfund	6,215,000 ORD	6,215,000
JR (Seph) Glew	Seno Management Pty Ltd <Taipa A/C>	Seno Management Pty Ltd <Taipa A/C>	Director of the trustee and beneficiary of the superfund	37,633,735 ORD	37,633,735
JR (Seph) Glew	Jagar Holdings Pty Ltd	Jagar Holdings Pty Ltd	Director and holds and interest in the shares of the company	4,178,176 ORD	4,178,176
JR (Seph) Glew	Mrs Noni Ann Glew	Mrs Noni Ann Glew	Spouse of J R (Seph) Glew	31,000 ORD	31,000
JR (Seph) Glew	Freymas Project Management Ltd	Freymas Project Management Ltd	Director and holds an interest in the shares of the company	8,000 ORD	8,000
JR (Seph) Glew	Seno Management Services Limited	Seno Management Services Limited	Director of the trustee and beneficiary of the trust	8,000 ORD	8,000

TOTAL 48,073,911 48,073,911

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme BLACKWALL LIMITED

ACN/ARSN 146 935 131

1. Details of substantial holder (1)

Name Paul Tresidder

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

7	/	12	/	23
13	/	11	/	23
15	/	11	/	23

The previous notice was given to the company on

The previous notice was dated

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	4,352,488	6.39%	40,365,910	23.47%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
SEE ANNEXURE A					

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SEE ANNEXURE B					

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

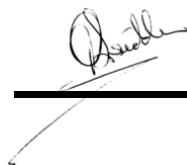
Name	Address
Paul Tresidder and each holder of Relevant Interests	LEVEL 1, 50 YEO STREET, NEUTRAL BAY NSW 2089

Signature

print name Paul Tresidder

capacity

sign here



date 11 / 12 / 23

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
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 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
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ANNEXURE A

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"Notice of change of interests of substantial holder" dated 11 December 2023.



Paul Tresidder

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/11/23	Paul Tresidder	Off Market Transfer	\$ 38,867.00	88,333 ORD	88,333
7/12/23	Paul Tresidder	Consideration pursuant to the takeover of Pelorus Private Equity Limited	1 BlackWall Limited share issued for every 3 shares held in Pelorus Private Equity Limited	35,925,089 ORD	35,925,089

ANNEXURE B

This is Annexure B of 1 page referred to in Form 604:
"Notice of change of interests of substantial holder" dated 11 December 2023.



Paul Tresidder

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class number and of securities	Person's votes
Paul Tresidder	Lymkeesh Pty Ltd	Lymkeesh Pty Ltd	Shareholder and Director	32,394,672 ORD	32,394,672
Paul Tresidder	Lymkeesh Pty Ltd <Employees Super Fund A/C>	Lymkeesh Pty Ltd <Employees Super Fund A/C>	Director of trustee and beneficiary of trust	4,304,742 ORD	4,304,742
Paul Tresidder	Hollia Pty Ltd	Hollia Pty Ltd	Shareholder and Director	3,638,208 ORD	3,638,208
Paul Tresidder	Mrs Lynne Tresidder	Mrs Lynne Tresidder	Spouse of Paul Tresidder	19,737 ORD	19,737
Paul Tresidder	Mr Paul Tresidder	Mr Paul Tresidder	Holder	8,551 ORD	8,551
TOTAL				40,365,910	40,365,910