

12 December 2023

Small Shareholding Sale Facility Update

Zip Co Limited (ASX: ZIP) (“**Zip**”, or the “**Company**”) confirms that its Small Shareholding Sale Facility, first announced on 4 October 2023, closed as scheduled on 20 November 2023.

The Sale Facility enabled shareholders who held less than A\$500 worth of fully paid ordinary shares (“**Small Shareholdings**”) on 3 October 2023 (“**Record Date**”) to sell their Small Shareholdings without having to act through a broker or incurring any brokerage costs. The Company expects the sale of Small Shareholdings through the Sale Facility to reduce the administrative costs associated with maintaining a large number of Small Shareholdings on the Company’s shareholder register. On the Record Date, Zip had approximately 78,000 shareholders with a Small Shareholding.

At the close of the Sale Facility there were 30,861,767 ordinary shares to be sold held by 69,669 shareholders. The shares were sold at a volume-weighted average price in the ordinary course of trading on the ASX at \$0.4034 per share between 23 November and 7 December 2023.

Sale proceeds will be paid to participants on 20 December 2023.

For further information, shareholders can contact Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000.

Release approved by the Group CEO and Managing Director on behalf of the Board.

- ENDS -

For more information, please contact:

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About Zip

ASX-listed Zip Co Limited (ASX: ZIP) is a digital financial services company, offering innovative, people-centred products that bring customers and merchants together. Operating in two core markets - Australia and New Zealand (ANZ) and the Americas, Zip offers point-of-sale credit and digital payment services, connecting millions of customers with its global network of tens of thousands of merchants.

Founded in Australia in 2013, Zip provides fair, flexible and transparent payment options, helping customers to take control of their financial future and helping merchants to grow their businesses. Zip is also a licensed and regulated credit provider and is committed to responsible lending.

For more information, visit: www.zip.co

Shareholders who would like to receive email communications from Computershare for all future correspondence, visit <http://www.computershare.com.au/easyupdate/ZIP>.