

13 December 2023

By Electronic Lodgement

The Manager
Company Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

NTA Update

Please find below the estimated Net Tangible Asset backing per share for Plato Income Maximiser Limited (ASX: PL8) as at **11 December 2023**:

NET TANGIBLE ASSETS (NTA) PER SHARE¹

Pre-tax NTA ²	\$1.031
Post-tax NTA ³	\$1.064

The NTA values shown above are **before** the monthly dividend of \$0.0055 per share payable on 29 December 2023. The ex-date of the dividend is 14 December 2023.

These figures are unaudited and approximate only.

¹ NTA calculations exclude Deferred Tax Assets relating to capitalised cost deductions and carried forward tax losses of \$0.006 per share. The Franking Account Balance (not reflected in NTA) is \$0.024 per share.

² **Pre-tax NTA** includes tax on realised gains/losses and other earnings, but excludes any provision for tax on unrealised gains/losses.

³ **Post-tax NTA** includes tax on realised and unrealised gains/losses and other earnings.

Yours faithfully

Calvin Kwok
Company Secretary