



Announcement Summary

Entity name

EAST 33 LIMITED..

Date of this announcement

Wednesday December 13, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Note	1	12/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EAST 33 LIMITED..

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

636173281

1.3 ASX issuer code

E33

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Convertible Note as announced on 17 August 2023 and approved at the AGM on 24 November 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Convertible Note

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

12/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/markets/company/e33>**+Convertible debt securities Details****Type of +security**

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 15,000,000.00000000

Interest rate type

Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?☒ No**Maturity date**

28/8/2028

**Select other feature(s) applicable to the +security**☒ None of the above**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**☒ No**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

Other

Description

E33 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The Face Value of the Convertible Note (CN) is the Secured Money under the Facility Agreement at the earlier of the Maturity Date and the date the Loan Facility may be terminated due to a payment default or insolvency event by East 33. Yumbah Finance may elect to convert all or part of the Face Value (Conversion Amount) into East 33 Shares. The number of Shares Yumbah Finance will acquire is determined by dividing the Conversion Amount by the Conversion Price, being the higher of:

- \$0.021 (being the minimum price for which ordinary shares in East 33 may be issued); or
- a 10% discount to the 20 Day VWAP calculated to the last trading day prior to the Conversion Date.

The CN will be cancelled on repayment of the Face Value, whether by way of conversion in whole or part; and the repayment of the Secured Money under the terms of the Facility Agreement.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of the Convertible Note has been announced to the market on 17 August 2023 in Appendix 3B.

Issue details

Number of +securities

1

Were the +securities issued for a cash consideration?☒ Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

What was the issue price per +security?

AUD 10.00000000

Purpose of the issue

Other

Additional Details

To provide a mechanism for the amount outstanding under the Loan Facility



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
E33 : ORDINARY FULLY PAID	537,088,699

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
E33AH : OPTION EXPIRING 27-NOV-2026 EX NIL	1,000,000
E33AD : PERFORMANCE RIGHTS	75,000,000
E33AF : CONVERTIBLE PREFERENCE SHARES	6,000
New class - code to be confirmed : Convertible Note	1



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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