



Announcement Summary

**Entity name**

CHARTER HALL GROUP

**Date of this announcement**

Wednesday December 13, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b> | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|-----------------------------|---|-------------------|
| New class - code to be confirmed | Performance rights          | 1,081,088   | 07/12/2023        |
| New class - code to be confirmed | Service rights              | 204,914   | 07/12/2023        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CHARTER HALL GROUP

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

57113531150

**1.3 ASX issuer code**

CHC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

7/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP    | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| David Harrison | David Harrison            | 273,986               |
| Sean McMahon   | Sean McMahon              | 100,460               |

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://www.charterhall.com.au/docs/librariesprovider2/media-releases/chc\\_2023\\_notice-of-annual-general-meeting\\_proxy-form.pdf?sfvrsn=f65fe44c\\_13](https://www.charterhall.com.au/docs/librariesprovider2/media-releases/chc_2023_notice-of-annual-general-meeting_proxy-form.pdf?sfvrsn=f65fe44c_13)**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[https://www.charterhall.com.au/docs/librariesprovider2/media-releases/chc\\_2023\\_notice-of-annual-general-meeting\\_proxy-form.pdf?sfvrsn=f65fe44c\\_13](https://www.charterhall.com.au/docs/librariesprovider2/media-releases/chc_2023_notice-of-annual-general-meeting_proxy-form.pdf?sfvrsn=f65fe44c_13)**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

1,081,088

**ASX +security code**

New class - code to be confirmed

**+Security description**

Service rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

7/12/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP    | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| David Harrison | David Harrison            | 75,688                |
| Sean McMahon   | Sean McMahon              | 35,784                |

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://www.charterhall.com.au/docs/librariesprovider2/media-releases/chc\\_2023\\_notice-of-annual-general-meeting\\_prox-y-form.pdf?sfvrsn=f65fe44c\\_13](https://www.charterhall.com.au/docs/librariesprovider2/media-releases/chc_2023_notice-of-annual-general-meeting_prox-y-form.pdf?sfvrsn=f65fe44c_13)**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**[https://www.charterhall.com.au/docs/librariesprovider2/media-releases/chc\\_2023\\_notice-of-annual-general-meeting\\_prox-y-form.pdf?sfvrsn=f65fe44c\\_13](https://www.charterhall.com.au/docs/librariesprovider2/media-releases/chc_2023_notice-of-annual-general-meeting_prox-y-form.pdf?sfvrsn=f65fe44c_13)**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

204,914

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| CHC : STAPLED SECURITIES US PROHIBITED    | 472,997,199                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>             | <b>Total number of +securities on issue</b> |
|---|---|
| CHCAO : SERVICE RIGHTS                                | 1,397,834                                   |
| CHCAM : PERFORMANCE RIGHTS                            | 9,242,543                                   |
| New class - code to be confirmed : Performance rights | 1,081,088                                   |
| New class - code to be confirmed : Service rights     | 204,914                                     |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

16/11/2023