

Notice under section 708A(5)(e) Corporations Act 2001

13 December 2023

On 8 December 2023, **Talius Group Limited (Talius or the Company) (ASX:TAL)** announced it raised \$2.5 million (before costs) via a placement to institutional and sophisticated investors (**Placement**).

Talius advises that it has, today, issued 277,777,779 fully paid ordinary shares in the capital of the Company (**New Shares**) at an issue price of \$0.009 per New Share pursuant to the Placement and as per the Appendix 2A which has been lodged already with ASX.

The Company gives notice that:

- (a) this notice is being given under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (b) the New Shares issued pursuant to the Placement were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised by the Board of Directors of Talius Group Limited.

Investor Enquiries:

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About Talius Group Limited (ASX: TAL)

Talius provides a suite of technology enabled care solutions to the aged and disability sectors across multiple verticals, including retirement living, residential aged care, home, and community settings to improve the quality of life, later in life.

The next generation of Aged Care technology

Talius' Software as a Service (SaaS) data analytics platform Talius Smart Care combines smart sensors with AI machine learning that delivers automated actions. Talius links awareness, analysis, and action through one platform allowing the care model to move from spot check care to sense-respond care. Nursing staff can switch their focus from data collection to building a human connection. Most importantly, residents benefit from a new era of autonomy and dignity.

Talius helps protect and connect our elderly and people with disabilities with a scalable healthcare technology platform integrated with leading third-party providers to ensure end-to-end solutions for Connected Health.

The next generation of Aged Care technology