



14 December 2023

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Polymetals Resources Limited (ASX-POL, the Company) advises that the closing date of the Company's Rights Issue has been amended to 22 December 2023 (from 19 December 2023). This is to allow additional time for overseas investors to participate in the issue. An amended timetable is set out below.

Further information in relation to the Rights Issue is included in the Offer Booklet for the Rights Issue which was lodged with ASX on 30 November 2023 (and sent to shareholders, earlier today), and which is available on the Company's website www.polymetals.com and at <https://events.miraqle.com/pol-offer/>

POL Rights Issue | Indicative Timetable (Amended)

#	Step / Action	Date	BD
1.	Rights issue closes	5pm on 22 December 2023	Day 13
2.	Deferred settlement trading	27 December 2023	Day 14
3.	Announce results of rights issue	29 December 2023	Day 16
4.	Release Appendix 2A	(Before noon) on 3 January 2024	Day 18
5.	Issue date	3 January 2024	Day 18
6.	Normal settlement trading	4 January 2024	Day 19

The release of this notice has been authorised by the Company's Board of Directors.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'J Haley', is positioned within the top section of a three-row table.

John Haley

Chief Financial Officer & Company Secretary