



Announcement Summary

Entity name
EQUITY STORY GROUP LTD

Date of this announcement
Thursday December 14, 2023

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.10 expiring 13 December 2026	2,000,000	14/12/2023
New class - code to be confirmed	Options exercisable at \$0.05 expiring 13 December 2027	2,000,000	14/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EQUITY STORY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

653383478

1.3 ASX issuer code

EQS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options issued as approved by Shareholders at the Annual General Meeting held 22 November 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued as approved by Shareholders at the Annual General Meeting

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options issued in consideration for Shareholder engagement services provided to the Company.

Purpose of the issue

To pay for services rendered

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.05 expiring 13 December 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20231020/pdf/05w9dj1b6q8f2t.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	13/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares (EQS)

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options issued as approved by Shareholders at the Annual General Meeting

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Options issued in consideration for services provided as a Director of the Company (now resigned).

Purpose of the issue

To pay for services rendered

Additional Details

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EQS : ORDINARY FULLY PAID	42,614,796

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQSAL : PERFORMANCE RIGHTS	4,000,000
EQSAJ : OPTION EXPIRING 15-MAR-2027 EX \$0.05	4,500,000
EQSAI : OPTION EXPIRING 13-DEC-2026 EX \$0.15	1,400,000
EQSAK : OPTION EXPIRING 03-AUG-2026 EX \$0.10	665,000
EQSAF : ORDINARY FULLY PAID RESTRICTED	66,378,668
EQSAG : OPTION EXPIRING 02-MAY-2025 EX \$0.25	1,500,000
EQSAH : OPTION EXPIRING 02-MAY-2025 RESTRICTED	10,000,000
New class - code to be confirmed : Options exercisable at \$0.10 expiring 13 December 2026	2,000,000
New class - code to be confirmed : Options exercisable at \$0.05 expiring 13 December 2027	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

22/11/2023