



ASX Announcement

ASX: GML

15 December 2023

Cleansing Notice

This notice is given by Gateway Mining Limited (**Issuer**), under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Issuer today issued 8,933,339 fully paid ordinary shares at an issue price of A\$0.022 per Share (**Shares**) as follows:

- (i) 5,209,092 to directors (or their nominees) as part of their participation in the placement announced on 1 November 2023, for which shareholder approval was obtained on 14 December 2023; and
- (ii) 3,724,247 Shares to Terra Drilling Pty Ltd in lieu of outstanding payments to Terra Drilling for contract drilling services, for which shareholder approval was obtained on 14 December 2023.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act, as it applies to Issuer, and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

This release has been authorised by the Managing Director of the Company.

Kar Chua
Company Secretary

***For and on behalf of
GATEWAY MINING LIMITED***

Investors

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