

15 December 2023

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Extraordinary General Meeting – Voting Results

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), Regal Partners Limited (ASX:RPL) advises that the resolution put to the Extraordinary General Meeting held today was passed on a poll by the requisite majority.

The resolution provided shareholder approval for the issuance of converting redeemable preference shares in RPL as part consideration for the acquisition of PM Capital Limited, which was announced to the ASX on 3 November 2023 (the “Acquisition”). It is anticipated that, subject to certain final conditions being met, the Acquisition will complete on or around 20 December 2023.

Details of the total number of votes cast on a poll and the total number of proxy votes for the resolution are attached.

AUTHORISED FOR RELEASE BY:

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**Regal Partners Limited
Extraordinary General
Meeting
Friday, 15 December 2023
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Approval of issue of Converting Shares	Ordinary	146,782,096 99.96%	5,017 0.00%	57,139 0.04%	44,035,057	146,839,235 100.00%	5,017 0.00%	44,035,057	Carried	N/A

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.