

## Notice of Extraordinary General Meeting

15 December 2023

ASX Markets Announcement Office  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

### Notice of Extraordinary General Meeting

Please find attached for release to the market, the following documents in relation to Xanadu Mining Ltd's Extraordinary General Meeting (EGM), to be held on **Tuesday, 6 February 2024 commencing at 11:00am (AEDT) at the Victoria Hotel 215 Little Collins Street Melbourne VIC:**

- *Chairman's Letter*
- *Notice of Meeting;*
- *EGM Notice of Access* - to be sent to members in lieu of the full Notice of Meeting; and
- *Proxy Form.*

ENDS-

#### For further information, please contact:

Colin Moorhead  
Executive Chairman & Managing Director  
P: +61 2 8280 7497  
E: [colin.moorhead@xanadumines.com](mailto:colin.moorhead@xanadumines.com)  
W: [www.xanadumines.com](http://www.xanadumines.com)

Spencer Cole  
Chief Financial Officer  
P: +61 2 8280 7497  
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This Announcement was authorised for release by the Executive Chairman.

#### **About Xanadu Mines Ltd:**

Xanadu is an ASX and TSX listed Exploration company operating in Mongolia. We give investors exposure to globally significant, large-scale copper-gold discoveries and low-cost inventory growth. Xanadu maintains a portfolio of exploration projects and remains one of the few junior explorers on the ASX or TSX who jointly control a globally significant copper-gold deposit in our flagship Kharmagtai project. Xanadu is the Operator of a 50-50 JV with Zijin Mining Group in Khuiten Metals Pte Ltd, which controls 76.5% of the Kharmagtai project.

XANADU MINES

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# **EXTRAORDINARY GENERAL MEETING**

**6 February 2024**

# XANADU MINES

15 December 2023

Dear Shareholders,

On behalf of the Directors of Xanadu Mines Ltd (the **Company** or **Xanadu Mines**), I am pleased to invite you to participate in an Extraordinary General Meeting (**EGM** or **Meeting**) of the Company. Enclosed is the *Notice of Meeting* setting out the business of the EGM.

The Company's EGM will be held on 6 February 2024 commencing at 11:00AM (Sydney/Melbourne time) at the Victoria Hotel 215 Little Collins Street, Melbourne VIC 3000.

Shareholders who cannot physically attend the EGM, will be able to participate in our EGM by:

- asking questions of the Board and the auditor before the EGM by lodging questions online at [www.investorvote.com.au/login](http://www.investorvote.com.au/login) ; and
- voting on the resolutions to be considered at the EGM by lodging the enclosed Proxy Form before the EGM,

or by a combination of these steps.

If you are physically attending the EGM, please bring your Proxy Form with you to facilitate a faster registration. If you are unable to physically attend the EGM, I encourage you to complete and return the enclosed Proxy Form no later than 11:00AM (Sydney time) on 4 February 2024 in one of the ways specified in the Notice of Meeting and the Proxy Form.

I encourage you to read the enclosed Notice of Meeting (including the Explanatory Memorandum) and the Proxy Form and consider directing your proxy how to vote on the resolutions by marking either the **For** box, the **Against** box or the **Abstain** box on the Proxy Form. Subject to the abstentions noted in the Explanatory Memorandum, the Directors of Xanadu Mines recommend that shareholders vote in favour of the resolutions.

*If you have any questions after reading the Notice of Meeting, please call the Shareholder Information Line on 1300 855 080 (within Australia) or +61 (03) 9415 4000 (outside Australia), Monday to Friday between 8:30am and 8:00pm (Sydney time).*

Thank you for your continued support of Xanadu Mines.

Yours faithfully,



**Colin Moorhead**  
**Executive Chairman and Managing Director**  
**Xanadu Mines Ltd**

**AUSTRALIA**  
c/o Company Matters Pty Limited  
Level 12, 680 George Street  
Sydney NSW 2000  
T: +612 8280 7497

**MONGOLIA**  
Suite 23, Building 9B  
Olympic St, Sukhbaatar District  
Ulaanbaatar, Mongolia  
T: +967 7012 0211

Xanadu Mines Ltd ACN 114 249 026  
[www.xanadumines.com](http://www.xanadumines.com)

**XANADU MINES LTD**  
**ABN 92 114 249 026**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

Notice is given that an Extraordinary General Meeting (**EGM** or **Meeting**) of shareholders of Xanadu Mines Ltd (the **Company** or **Xanadu Mines**) will be held:

**Date:** Tuesday 6 February 2024

**Time:** 11:00 AM (Melbourne time)

**Venue:** Victoria Hotel 215 Little Collins Street, Melbourne VIC 3000

The Explanatory Memorandum accompanying this Notice of Meeting provides additional information on matters to be considered at the EGM is hereby incorporated into and forms part of this Notice of Meeting.

**ORDINARY BUSINESS**

**RESOLUTIONS**

**Resolution 1 Ratification of prior issue of 62,996,490 shares to Tranche 1 Participants**

To consider and, if thought fit, pass the following resolution as an Ordinary Resolution of the Company:

*“That, the issue on 24 November 2023 of a total of 62,996,490 fully paid ordinary shares in Xanadu Mines Ltd (**Shares**) at an issue price of \$0.055 per Share to those unrelated professional, sophisticated or other investors that fall within one or more of the classes of exemptions specified in section 708 of the Corporations Act who participated in the Tranche 1 Placement (**Tranche 1 Participants**) on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice, is approved under and for the purposes of ASX Listing Rule 7.4 and for all other purposes.”*

**Voting Exclusion Statement**

The Company will disregard any votes cast in favour of this Resolution 1 by or on behalf of the Tranche 1 Participants or an associate of any Tranche 1 Participant.

However, this does not apply to a vote cast in favour of Resolution 1 by:

- a) a person as proxy or attorney for a person who is entitled to vote on Resolution 1, in accordance with the directions given to the proxy or attorney to vote on Resolution 1 in that way; or
- b) the chair of the Meeting as proxy or attorney for a person who is entitled to vote on Resolution 1, in accordance with a direction given to the chair of the Meeting to vote on Resolution 1 as the chair of the Meeting decides; or
- c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on Resolution 1; and
  - ii) the holder votes on Resolution 1 in accordance with directions given by the beneficiary to the holder to vote in that way.

**Resolution 2 Issue of Subscription Shares to Jinping (Singapore) Mining Pte Ltd**

To consider and, if thought fit, pass, with or without amendment, the following as an Ordinary Resolution of the Company:

*“That, in accordance with Listing Rule 10.11, and for all other purposes, the Company be authorised to issue up to 15,185,328 fully paid ordinary shares in the Company at an issue price of \$0.055 per share to Jinping (Singapore) Mining Pte Ltd (a wholly owned indirect subsidiary of Zijin Mining Group Co. Ltd) on the terms and conditions contained in this Notice of Meeting and **attached Explanatory Memorandum**”*

**Voting exclusion statement**

The Company will disregard any votes cast in favour of this Resolution 2 by or on behalf of:

- a) Jinping (Singapore) Mining Pte. Ltd.; or
- b) an associate of Jinping (Singapore) Mining Pte. Ltd.

However, this does not apply to a vote cast in favour of Resolution 2 by:



To be valid, a Proxy Form must be received by the Company in the manner stipulated above. The Company reserves the right to declare invalid any proxy not received in this manner.

### **Power of Attorney**

A Proxy Form and the original power of attorney (if any) under which the Proxy Form is signed (or a certified copy of that power of attorney or other authority) must be received by the Company no later than **11:00AM (Sydney time) on 4 February 2024**, being 48 hours before the EGM.

### **Corporate Representatives**

A body corporate which is a shareholder, or which has been appointed as a proxy, is entitled to appoint any person to act as its representative at the EGM. The appointment of the representative must comply with the requirements under section 250D of the Corporations Act. The representative should ensure that a properly executed letter or other document confirming their authority to act as the company's representative is lodged with Company's share registry prior to the EGM.

A *Certificate of Appointment of Corporate Representative* form may be obtained from the Company's share registry or online at [www.investorcentre.com](http://www.investorcentre.com) under the help tab, "Printable Forms".

### **SHAREHOLDER QUESTIONS**

Shareholders may submit questions about the items of business to be considered at the EGM by lodging questions online at [www.investorcentre.com](http://www.investorcentre.com), select Voting then click 'Ask a Question'. Online questions should be submitted prior to 11:00AM (Sydney time) on 30 January 2024 (being no later than the fifth business day before the EGM is held). Questions will be collated, and during the EGM, the Chair of the Meeting will seek to address as many of the more frequently raised topics as possible. However, there may not be sufficient time available at the EGM to address all topics raised. Please note that individual responses will not be sent to shareholders.

### **ENCLOSURES**

Enclosed are the following documents:

- **Proxy Form** to be completed if you would like to be represented at the EGM by proxy. Shareholders are encouraged to use the online voting facility that can be accessed on Xanadu Mines' share registry's website at [www.investorvote.com.au/login](http://www.investorvote.com.au/login) to ensure the timely and cost-effective receipt of your proxy;
- a **reply-paid envelope** for you to return the Proxy Form.

***If you have any questions after reading the Notice of Meeting, please call the Shareholder Information Line on 1300 855 080 (within Australia) or +61 (03) 9415 4000 (outside Australia), Monday to Friday between 8:30am and 8:00pm (Sydney time).***

BY ORDER OF THE BOARD



**Bill Hundy**  
**Company Secretary**  
15 December 2023

## EXPLANATORY MEMORANDUM

This Explanatory Memorandum has been prepared to assist shareholders of the Company (**Shareholders**) in considering each of the Resolutions set out in the Company's *Notice of Extraordinary General Meeting*. This Explanatory Memorandum forms part of the Company's Notice of Extraordinary General Meeting to be held at **11:00 AM (Sydney time) on 6 February 2024**.

The purpose of this Explanatory Memorandum is to provide Shareholders with information that is reasonably required by Shareholders to decide how to vote upon each Resolution. The Company's Notice of Extraordinary General Meeting and this Explanatory Memorandum should be read in their entirety and in conjunction with each other.

Subject to the abstentions noted below, the Directors unanimously recommend that Shareholders vote in favour of each Resolution. The Chairman of the Meeting intends to vote all available undirected proxies in favour of each Resolution.

Each Resolution is an ordinary resolution, which requires that a simple majority of votes cast by Shareholders present and entitled to vote on each Resolution must be in favour of the relevant Resolution.

## BACKGROUND TO THE ITEMS OF BUSINESS

### ORDINARY BUSINESS

#### **Resolution 1 Ratification of prior issue of 62,996,490 shares to Tranche 1 Participants**

On 24 November 2023, the Company issued 62,996,490 fully paid ordinary shares (**Shares**) at an issue price of \$0.55 per Share (**Tranche 1 Shares**) to unrelated professional, sophisticated or other investors that fall within one or more of the classes of exemptions specified in section 708 of the Corporations Act (**Tranche 1 Participants**) who participated in a private placement of the Tranche 1 Shares (**Tranche 1 Placement**).

ASX Listing Rule 7.1 prohibits the Company (subject to certain exceptions such as pro-rata issues) from issuing or agreeing to issue equity securities (such as Shares and Options) representing more than 15% of the Company's total issued securities, during a rolling 12-month period, without Shareholder approval (**15% Threshold**).

ASX Listing Rule 7.4 provides that where a company in general meeting ratifies the previous issue of securities made pursuant to ASX Listing Rule 7.1 (and provided that the previous issue did not breach ASX Listing Rule 7.1) those securities will be deemed to have been made with Shareholder approval for the purpose of ASX Listing Rule 7.1.

The Tranche 1 Placement was made within the 15% Threshold permitted under ASX Listing Rule 7.1 without Shareholder approval. Accordingly, the Company is seeking approval of Resolution 1 for the purposes of ASX Listing Rule 7.4, to enable the Company to refresh its issuing capacity under ASX Listing Rule 7.1, thereby providing the Company with the flexibility to issue equity securities in the future up to the 15% Threshold set out in ASX Listing Rule 7.1, without the requirement to obtain prior Shareholder approval if the need arises in the next 12 months.

If Shareholders approve Resolution 1, the Tranche 1 Shares will be excluded in calculating Xanadu Mines' 15% limit in ASX Listing Rule 7.1, effectively increasing the number of equity securities it can issue without Shareholder approval over the 12-month period following the issue of the Tranche 1 Shares.

If Shareholders do not approve Resolution 1, the Tranche 1 Shares will be included in calculating Xanadu Mines' 15% limit under ASX Listing Rule 7.1, effectively decreasing the number of equity securities it can issue without Shareholder approval over the 12-month period following the issue of the Tranche 1 Shares.

For the purposes of ASX Listing Rule 7.5, the following information is provided:

- a) Shares under the Tranche 1 Placement have been issued to unrelated professional, sophisticated or other investors that fall within one or more of the classes of exemptions specified in section 708 of the Corporations Act identified by the Company and Bell Potter Securities.
- b) 62,996,490 fully paid ordinary Shares were issued under the Tranche 1 Placement on 24 November 2023 at an issue price of \$0.055 per Share and rank equally with all other existing Shares.

- c) The Tranche 1 Shares were issued to enable the Company to execute on its Horizon 2 and Horizon 3 strategy, including exploration at the Red Mountain Copper-Gold Project, new project acquisition and exploration, and working capital.
- d) The Tranche 1 Shares were issued pursuant to Xanadu Mines' 15% placement capacity in accordance with ASX Listing Rule 7.1.
- e) A Voting Exclusion Statement accompanies Resolution 1 in the Notice of Meeting.

### Director Recommendations

The Directors unanimously recommend Shareholders vote in favour of Resolution 1.

## Resolution 2 Issue of Subscription Shares to Jinping (Singapore) Mining Pte Ltd

### Background

Resolution 2 seeks Shareholder authorisation to issue 15,185,328 fully paid ordinary shares in the Company (**Subscription Shares**) at an issue price of \$0.055 to Jinping (Singapore) Mining Pte Ltd (a wholly owned indirect subsidiary of Zijin Group Mining Co. Ltd) (**Zijin**).

On 8 December 2023, the Company entered into a share subscription agreement (**Share Subscription Agreement**) with Zijin under which Zijin agreed to subscribe for the Subscription Shares so that it would hold in aggregate 19.42% of the Company's shares following the completion of the Tranche 1 Placement and the Share Subscription Agreement.

The issue of Subscription Shares to Zijin was conditional a number of customary conditions (**Conditions Precedent**) including:

- (a) (**Xanadu Shareholder approval**) the Shareholders of the Company approving the issue of the Subscription Shares under this Resolution 2; and
- (b) (**FIRB Condition**) Zijin obtaining all relevant FIRB approvals in respect of the acquisition of the Subscription Shares, which as at the date of this Notice of Meeting, has not yet been obtained.

### ASX Listing Rule 10.11

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to, *inter alia*, a substantial holder of the Company and an associate of a substantial holder of the Company, unless it obtains the approval of its shareholders.

If approval is given under Listing Rule 10.11, approval will not be required under Listing Rule 7.1, and the securities issued pursuant to Resolution 2 will not be included in the calculation of the Company's 15% annual placement capacity pursuant to Listing Rule 7.1.

It is the view of the Company that the exceptions set out in Listing Rule 10.12 do not apply in the current circumstances. Accordingly, Shareholder approval is sought for the grant of the Subscription Shares.

If Resolution 2 is passed, subject to the remaining Condition Precedent being satisfied, the Company will be able to issue the Subscription Shares to Zijin. In addition, the Subscription Shares will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1. If Resolution 2 is passed, the issue of the Subscription Shares will not count towards the Company's 15% Capacity for the purposes of Listing Rule 7.1.

If Resolution 2 is not passed, the relevant Condition Precedent will not be satisfied and the Subscription Shares will not be issued to Zijin.

### Information for Listing Rule 10.13

For the purposes of Listing Rule 10.13, the Company provides the following information:

<b>The name of the person</b>	The Subscription Shares will be issued to Jinping (Singapore) Mining Pte Ltd (a wholly owned indirect subsidiary of Zijin Group Mining Co. Ltd)
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<b>Which category in rules 10.11.1 – 10.11.5 the person falls within and why</b>	Zijin is a substantial (10%+) holder of the Company who has nominated a director to the board of the Company for the purpose of Listing Rule 10.11.3.
<b>The number and class of securities to be issued to the person</b>	15,185,328 fully paid ordinary shares in the capital of the Company
<b>The price or other consideration the entity will receive for the issue</b>	The Subscription Shares will be issued for \$0.055 per Share.
<b>The date or dates on or by which the entity will issue the securities</b>	The Subscription Shares will be issued 10 Business Days following the satisfaction of the last of the Conditions Precedent, but no later than 1 month after the date of the Meeting (or such later date to the extent permitted by an ASX waiver or modification of the ASX Listing Rules).  The Subscription Shares will not be issued if the remaining Condition Precedent is not satisfied.
<b>The purpose of the issue, including the intended use of any funds raised by the issue</b>	The primary purpose of the issue of the Subscription Shares is to execute on its Horizon 2 and Horizon 3 strategy, including exploration at the Red Mountain Copper-Gold Project, new project acquisition and exploration, and working capital.
<b>If the securities are being issued under an agreement, a summary of any other material terms of the agreement</b>	The Subscription Shares will be issued pursuant to a Share Subscription Agreement under which Zijin agreed to subscribe for 15,185,328 Shares.
<b>Voting exclusion statement</b>	There are restrictions on voting on Resolution 2 by Zijin and Zijin's associates. A voting exclusion statement is included in the Notice of Meeting.

### Director Recommendations

Shaoyang Shen abstains, in the interests of corporate governance, from making a recommendation in relation to Resolution 2. All other Directors unanimously recommend Shareholders vote in favour of Resolution 2.

# XANADU MINES

XANADU MINES LTD  
ABN 92 114 249 026

## Need assistance?



**Phone:**

1300 855 080 (within Australia)  
+61 3 9415 4000 (outside Australia)



**Online:**

[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

XAM

MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030



## Xanadu Mines Ltd Extraordinary General Meeting

The Xanadu Mines Ltd Extraordinary General Meeting will be held on Tuesday, 6 February 2024 at 11:00am (AEDT). You are encouraged to participate in the meeting using the following options:



### MAKE YOUR VOTE COUNT

To lodge a proxy, access the Notice of Meeting and other meeting documentation visit [www.investorvote.com.au](http://www.investorvote.com.au) and use the below information:



**Control Number: 999999**

**SRN/HIN: I9999999999**

**PIN: 99999**

For Intermediary Online subscribers (custodians) go to [www.intermediaryonline.com](http://www.intermediaryonline.com)

For your proxy appointment to be effective it must be received by 11:00am (AEDT) on Sunday, 4 February 2024.



### ATTENDING THE MEETING IN PERSON

The meeting will be held at:  
Victoria Hotel, 215 Little Collins Street, Melbourne, VIC 3000

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

# XANADU MINES

XANADU MINES LTD  
ABN 92 114 249 026

XAM

MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

## Need assistance?



**Phone:**

1300 855 080 (within Australia)  
+61 3 9415 4000 (outside Australia)



**Online:**

[www.investorcentre.com/contact](http://www.investorcentre.com/contact)



## YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **11:00am (AEDT) on Sunday, 4 February 2024.**

# Proxy Form

## How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

### APPOINTMENT OF PROXY

**Voting 100% of your holding:** Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

**Voting a portion of your holding:** Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

**Appointing a second proxy:** You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

**A proxy need not be a securityholder of the Company.**

## SIGNING INSTRUCTIONS FOR POSTAL FORMS

**Individual:** Where the holding is in one name, the securityholder must sign.

**Joint Holding:** Where the holding is in more than one name, all of the securityholders should sign.

**Power of Attorney:** If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

## PARTICIPATING IN THE MEETING

### Corporate Representative

If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at [www.investorcentre.com/au](http://www.investorcentre.com/au) and select "Printable Forms".

## Lodge your Proxy Form:

**XX**

### Online:

Lodge your vote online at [www.investorvote.com.au](http://www.investorvote.com.au) using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



**Control Number: 999999**

**SRN/HIN: I999999999**

**PIN: 99999**

For Intermediary Online subscribers (custodians) go to [www.intermediaryonline.com](http://www.intermediaryonline.com)

### By Mail:

Computershare Investor Services Pty Limited  
GPO Box 242  
Melbourne VIC 3001  
Australia

### By Fax:

1800 783 447 within Australia or  
+61 3 9473 2555 outside Australia



**PLEASE NOTE:** For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

**Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

# Proxy Form

Please mark  to indicate your directions

## Step 1 Appoint a Proxy to Vote on Your Behalf

XX

I/We being a member/s of Xanadu Mines Ltd hereby appoint

the Chairman of the Meeting **OR**

**PLEASE NOTE:** Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Extraordinary General Meeting of Xanadu Mines Ltd to be held at Victoria Hotel, 215 Little Collins Street, Melbourne, VIC 3000 on Tuesday, 6 February 2024 at 11:00am (AEDT) and at any adjournment or postponement of that meeting.

## Step 2 Items of Business

**PLEASE NOTE:** If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

	For	Against	Abstain
Resolution 1 Ratification of prior issue of 62,996,490 shares to Tranche 1 Participants	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2 Issue of Subscription Shares to Jinping (Singapore) Mining Pte Ltd	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

## Step 3 Signature of Securityholder(s) *This section must be completed.*

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Sole Director & Sole Company Secretary	Director	Director/Company Secretary	Date

### Update your communication details *(Optional)*

<input type="text"/>	<input type="text"/>
Mobile Number	Email Address

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

