

18 December 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

**CITIFIRST MINIs – Cash Amount**

Following the announcement released on 15 December 2023 Citigroup Global Markets Australia Pty Limited (“Citigroup”) hereby confirms the Stop Loss Amount for the series below

<b>MINI (ASX Code)</b>	<b>Underlying Parcel</b>	<b>Strike Price/Final Instalment</b>	<b>Conversion Ratio</b>	<b>Stop Loss Level per Underlying Parcel</b>	<b>Cash Amount per MINI</b>
RIOMOP	RIO TINTO LTD	155.5261	1	133.7300	\$21.81
BHPKOZ	BHP GROUP LTD	57.5537	1	49.4900	\$8.06
XJOMOY	S&P ASX 200 Futures Contract (Dec-2023)	7935.0385	0.01	7472.0000	\$4.62
CBAMOV	COMMONWEALTH BANK OF AUSTRALIA	125.1387	1	110.1000	\$14.95
NABKOX	NATIONAL AUSTRALIA BANK LTD	34.3549	1	30.2300	\$4.12

A bid at the level of the Cash Amount listed above will appear from 2pm on the Trading Day after the occurrence of the Stop Loss Trigger Event until 4pm on the following Trading Day (Stop Loss Trading Close).

In the event that the Holder doesn't sell the CitiFirst Mini to Citi before the Stop Loss Trading Close, the Holder will receive the Stop Loss Amount per CitiFirst Mini within 10 Business Days after the Trading Day following the occurrence of the Stop Loss Trigger Event and their CitiFirst MINI will expire when that payment is made by Citi.

For and on behalf of,

Citigroup Global Markets Australia Pty Limited