

18 December 2023

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

## Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by FINEOS Corporation Holdings PLC (ARBN 633 278 430) (ASX:FCL) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company refers to its announcement on 16 August 2023 regarding the successful completion of a placement to institutional and sophisticated investors to raise approximately \$40 million of new FINEOS CDIs (**CDIs**). This placement included a \$5 million conditional placement to Michael Kelly, Founder, Director and CEO of FINEOS (**Conditional Placement**). The Conditional Placement was subject to FINEOS securityholder approval under ASX Listing Rule 10.11.1 and this was obtained at the Company's AGM on 5 December 2023:

The Company has today issued 2,222,222 million CDIs (**New CDIs**) at an issue price of \$2.25 per New CDI under the Conditional Placement.

The Company confirms that:

- a) the New CDIs will be offered without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
  - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii) section 674 of the Act; and
- d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This notice has been authorised for provision to the ASX by the Company's Board of Directors.

For and on behalf of the Board of the Company

Natalie Climo

**Company Secretary** 

Natalis Climo





## Investor enquiries:

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## **About FINEOS:**

FINEOS (ASX:FCL) is a leading provider of core systems for life, accident and health insurance carriers globally with 7 of the 10 largest group life and health carriers in the US as well as 6 of the 10 largest life and health carriers in Australia. With employees and offices throughout the world, FINEOS continues to scale rapidly, working with innovative progressive carriers in North America, Europe, and Asia Pacific.

The FINEOS Platform provides customers full end to end core administration for group, voluntary and individual across life, accident and health. The FINEOS Platform includes the FINEOS AdminSuite core product suite as well as add-on products, FINEOS Engage to support digital engagement and FINEOS Insight for analytics and reporting.

For more information, visit www.FINEOS.com

