



Announcement Summary

Entity name

XPON TECHNOLOGIES GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 18, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XPN	ORDINARY FULLY PAID	142,060,350	10/12/2021
XPN	ORDINARY FULLY PAID	3,020,295	19/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XPON TECHNOLOGIES GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

635810258

1.3 ASX issuer code

XPN

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

XP NAP : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

XP N : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

142,060,350

And the date the escrow restrictions have ceased or will cease

16/12/2023

Issue date

10/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

142,060,350

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A. Securities issued prior to IPO. Refer Prospectus released on Market Announcements Platform on 15 December 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of securities from mandatory escrow.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

XPNAM : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

XPN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

3,020,295

And the date the escrow restrictions have ceased or will cease

16/12/2023

Issue date

19/10/2021



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

3,020,295

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

N/A Securities issued prior to IPO. Refer Prospectus released on Market Announcement Platform on 15 December 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of securities from mandatory and then voluntary escrow.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XPN : ORDINARY FULLY PAID	303,608,169

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XPNAP : ORDINARY FULLY PAID RESTRICTED	0
XPNAQ : OPTION EXPIRING VARIOUS RESTRICTED	17,834,179
XPNAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,330,165
XPNAS : SHARE APPRECIATION RIGHTS	1,585,835
XPNAM : ORDINARY FULLY PAID RESTRICTED	0