

## **PLACEMENT CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT**

Resolution Minerals Ltd ACN 617 789 732 (**Company**) (ASX:RML) gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today announced the issue of 2,705,000 fully paid ordinary shares in the Company (**Shares**) following the exercise of employee and contractor performance rights on 18 December 2023

The Company advises that:

- (1) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) sections 674 and 674A of the Corporations Act; and
- (3) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

### **Authorised by the Board of the Resolution Minerals Ltd**

For further information please contact:

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#### **CAPITAL STRUCTURE**

Ordinary Shares  
Issued 1,260 M

Options and rights  
Listed options 625 M @ 1.5c  
Unlisted options 83 M @ 0.8c  
Unlisted performance rights 41 M

Last Capital Raise  
Apr-23 - Placement  
\$0.8M @ 0.5c

Level 4, 29 King William Street  
Adelaide SA 5000  
[www.resolutionminerals.com](http://www.resolutionminerals.com)

#### **BOARD**

Mendel Rogatsky - NED  
Aharon Zaetz - NED  
Jarek Kopias - Co Sec, CFO