



Announcement Summary

Name of entity

REGAL ASIAN INVESTMENTS LIMITED

Announcement type

New announcement

Date of this announcement

19/12/2023

ASX Security code and description of the class of +securities the subject of the buy-back

RG8 : ORDINARY FULLY PAID

The type of buy-back is:

☒ On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REGAL ASIAN INVESTMENTS LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

635219484

1.3 ASX issuer code

RG8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/12/2023

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

RG8 : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

191,143,286

3A.4 Does the entity intend to buy back a minimum number of +securities

☒ No

3A.5 Does the entity intend to buy back a maximum number of securities

☒ Yes

3A.5a Maximum number of securities proposed to be bought back

48,832,176

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Third Party Platform Pty Ltd

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



☒ Yes

3B.1a Type of security holder approval required

☒ Ordinary resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

27/12/2023

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

27/12/2023

3C.3 Proposed buy-back end date

29/11/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

3B.1b RG8 shareholders approved the buy-back at the Company's AGM on 30 November 2023. The decision has now been made to commence buying back shares on 27 December 2023.

3C.3 The end date of the buy-back is not known and subject to buy-back volumes and the limit on the number of shares that can be bought back, 48,832,176. The Company can only buy-back shares up to market close on 29 November 2024, and is not obligated to undertake the buy-back of any shares.