



Update Summary

Entity name

ENVIROSUITE LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday December 19, 2023

Reason for the update

Incorrect issue date. Issue date is 19/12/2023, and expiry date is 19/12/2026 (being 3 years from the date of issue).

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENVIROSUITE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

42122919948

1.3 ASX issuer code

EVS

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Incorrect issue date. Issue date is 19/12/2023, and expiry date is 19/12/2026 (being 3 years from the date of issue).

1.4b Date of previous announcement to this update

19/12/2023

1.5 Date of this announcement

19/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options to acquire Ordinary Class Shares Ex \$0.20, Exp 19/12/2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Colby Travis Manwaring

Colby Travis Manwaring

2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer Resolution 4 and Annexure A of the Envirosuite Notice of 2023 Annual General Meeting
<https://announcements.asx.com.au/asxpdf/20231027/pdf/05wmf6kr71d2hc.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

6/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

EVS: Ordinary Class Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Resolution 4 and Annexure A of the Envirosuite Notice of 2023 Annual General Meeting
<https://announcements.asx.com.au/asxpdf/20231027/pdf/05wmf6kr71d2hc.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options to subscribe for Ordinary Class Shares issued pursuant to the passing of Resolution 4 at the Company's Annual General Meeting held 29 November 2023.

Issue details

Number of +securities

2,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EVS : ORDINARY FULLY PAID	1,261,800,036

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVSAQ : OPTION EXPIRING 01-DEC-2025 EX \$0.40	2,000,000
EVSAQ : WARRANTS	13,638,900
EVSAQ : PERFORMANCE RIGHTS	15,520,236
EVSAQ : OPTION EXPIRING 30-MAY-2025 EX \$0.20	10,000,000
New class - code to be confirmed : Options to acquire Ordinary Class Shares Ex \$0.20, Exp 19/12/2026	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14