

# Form 604

Corporations Act  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme **APPEN LTD**

ACN/ARSN **138 878 298**

### 1. Details of substantial holder

Name **Bank of America Corporation and its related bodies corporate  
(See Appendix C)**

ACN/ARSN (if applicable): **N/A**

There was a change in the interests of the substantial holder on **15 December 2023**

The previous notice was given to the company on **7 December 2023**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	9,485,545	5.27%	13,368,962	6.32%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 2,039,727	2,039,727
Merrill Lynch Markets (Australia) Pty. Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch Markets (Australia) Pty. Limited	Borrowing of securities pursuant to a Prime Brokerage / Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 3,125,908	3,125,908
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 2,482	2,482
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Borrowing of securities pursuant to a Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 6,305,602	6,305,602
Bofa Securities, Inc.	Merrill Lynch (Australia) Nominees Pty Ltd	Bofa Securities, Inc.	Borrowing of securities pursuant to a Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 1,895,243	1,895,243

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

Name	Addresses
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom
BofA Securities, Inc.	One Bryant Park, New York NY 10036, USA

**SIGNATURE**

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 19 December 2023

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## Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
12/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,879.80)	Ordinary	(4,760)	(4,760)	N/A
12/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	69,108.25	Ordinary	116,834	116,834	N/A
12/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	48,641.23	Ordinary	82,584	82,584	N/A
12/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(327.48)	Ordinary	(558)	(558)	N/A
12/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(52,019.40)	Ordinary	(86,699)	(86,699)	N/A
12/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	108,980.08	Ordinary	185,052	185,052	N/A
12/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	86,299.37	Ordinary	146,421	146,421	N/A
12/6/2023	MERRILL LYNCH INTERNATIONAL	Securities returned	N/A	Ordinary	(98,630)	(98,630)	Refer to App. B
12/7/2023	Merrill Lynch (Australia) Futures Limited	BUY	15,482.43	Ordinary	25,000	25,000	N/A
12/7/2023	Merrill Lynch (Australia) Futures Limited	BUY	209,109.48	Ordinary	337,386	337,386	N/A
12/7/2023	Merrill Lynch (Australia) Futures Limited	BUY	53,620.11	Ordinary	86,698	86,698	N/A
12/7/2023	Merrill Lynch (Australia) Futures Limited	SELL	(25.62)	Ordinary	(42)	(42)	N/A
12/7/2023	Merrill Lynch (Australia) Futures Limited	SELL	(67,889.38)	Ordinary	(108,623)	(108,623)	N/A
12/7/2023	Merrill Lynch (Australia) Futures Limited	Shares received from corporate action	N/A	Ordinary	28,737	28,737	N/A
12/8/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,841.00)	Ordinary	(2,630)	(2,630)	N/A
12/8/2023	Merrill Lynch (Australia) Futures Limited	BUY	142,265.32	Ordinary	200,940	200,940	N/A
12/8/2023	Merrill Lynch (Australia) Futures Limited	BUY	5,033.72	Ordinary	7,062	7,062	N/A
12/8/2023	Merrill Lynch (Australia) Futures Limited	BUY	207,305.40	Ordinary	294,079	294,079	N/A

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (4)</b>	<b>Consideration (5)</b>	<b>Class (6) of securities</b>	<b>Securities affected</b>	<b>Person's votes affected</b>	<b>Remark</b>
12/8/2023	Merrill Lynch (Australia) Futures Limited	BUY	24,814.84	Ordinary	35,138	35,138	N/A
12/8/2023	Merrill Lynch (Australia) Futures Limited	SELL	(140,497.92)	Ordinary	(195,136)	(195,136)	N/A
12/8/2023	Merrill Lynch International	SELL	(518.40)	Ordinary	(720)	(720)	N/A
12/8/2023	Merrill Lynch International	BUY	518.40	Ordinary	720	720	N/A
12/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	48,348.79	Ordinary	65,966	65,966	N/A
12/11/2023	Merrill Lynch (Australia) Futures Limited	SELL	(299,678.36)	Ordinary	(408,076)	(408,076)	N/A
12/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	24,136.02	Ordinary	32,318	32,318	N/A
12/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	28,293.76	Ordinary	38,383	38,383	N/A
12/11/2023	Merrill Lynch (Australia) Futures Limited	SELL	(49,821.93)	Ordinary	(67,721)	(67,721)	N/A
12/11/2023	Merrill Lynch (Australia) Futures Limited	SELL	(50,836.50)	Ordinary	(67,782)	(67,782)	N/A
12/12/2023	Merrill Lynch (Australia) Futures Limited	SELL	(93,825.11)	Ordinary	(134,051)	(134,051)	N/A
12/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	77,828.22	Ordinary	110,695	110,695	N/A
12/12/2023	Merrill Lynch (Australia) Futures Limited	SELL	(137,650.75)	Ordinary	(193,012)	(193,012)	N/A
12/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	5,817.88	Ordinary	8,564	8,564	N/A
12/12/2023	Merrill Lynch (Australia) Futures Limited	SELL	(78,640.64)	Ordinary	(115,648)	(115,648)	N/A
12/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	61,144.98	Ordinary	100,339	100,339	N/A
12/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(16,606.20)	Ordinary	(27,134)	(27,134)	N/A
12/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(65,267.93)	Ordinary	(109,694)	(109,694)	N/A
12/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,190.00)	Ordinary	(3,650)	(3,650)	N/A
12/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	21,252.10	Ordinary	35,371	35,371	N/A

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (4)</b>	<b>Consideration (5)</b>	<b>Class (6) of securities</b>	<b>Securities affected</b>	<b>Person's votes affected</b>	<b>Remark</b>
12/13/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,250,000	1,250,000	Refer to App. B
12/13/2023	MERRILL LYNCH INTERNATIONAL	Securities borrowed	N/A	Ordinary	1,000,000	1,000,000	Refer to App. B
12/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	40,102.74	Ordinary	66,246	66,246	N/A
12/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	51,998.70	Ordinary	86,289	86,289	N/A
12/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	25,830.16	Ordinary	42,869	42,869	N/A
12/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,889.81)	Ordinary	(4,776)	(4,776)	N/A
12/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(86,960.28)	Ordinary	(143,736)	(143,736)	N/A
12/14/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	832,210	832,210	Refer to App. B
12/14/2023	MERRILL LYNCH INTERNATIONAL	Securities borrowed	N/A	Ordinary	104,000	104,000	Refer to App. B
12/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	69,643.16	Ordinary	106,198	106,198	N/A
12/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(180,958.14)	Ordinary	(274,179)	(274,179)	N/A
12/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	93,297.81	Ordinary	142,521	142,521	N/A
12/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(17,928.90)	Ordinary	(27,165)	(27,165)	N/A
12/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	139,203.84	Ordinary	214,226	214,226	N/A
12/15/2023	Merrill Lynch International	SELL	(4.62)	Ordinary	(7)	(7)	N/A
12/15/2023	MERRILL LYNCH INTERNATIONAL	Securities borrowed	N/A	Ordinary	175,000	175,000	Refer to App. B

## Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Susquehanna Pacific Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Virtu Americas Llc
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

### Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Tactical Opportunities Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-8: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Emerging Companies Fund III
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-9: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Emerging Companies Opportunities Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-10: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Active Extension Trust
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-11: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Small Companies Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-12: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Long Short Geared Equity Fund Ac
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-13: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Partners Private Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-14: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	Merrill Lynch Markets (Australia) Pty. Limited and Ubs Securities Australia Limited
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-15: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	Merrill Lynch International and Jp Morgan Chase Bank Jgbs
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-16: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	Merrill Lynch International and Morgan Stanley & Co International Plc
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-17: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	Merrill Lynch International and Jp Morgan Chase Bank (Sr5176) A/C Trading In Bulk
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-18: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	Merrill Lynch International and State Street B&T (Profile 11/Tp4)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix C

<b>Related bodies corporate</b>	<b>Incorporated</b>	<b>ACN/Registration/Incorporation Number</b>
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International	United Kingdom	2312079
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628
BofAML EMEA Holdings 2 Limited	United States	119605
BofA Securities, Inc.	United States	5793661