

20 December 2023

ASX Limited  
20 Bridge Street  
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

## DECEMBER 2023 HALF YEAR DISTRIBUTION

The directors of Eildon Capital Group (ASX: EDC) are pleased to announce a distribution for the half year ending 31 December 2023 of 3.50 cents per stapled security which will be paid from Eildon Capital Trust (**ECT**). No dividend is being paid from Eildon Capital Limited.

The Distribution/Dividend Reinvestment Plan has been suspended at this time. As a result, the Distribution/Dividend Reinvestment Plan will not be in operation.

The timetable for the distribution payment is as follows:

Event	Date*
Announcement date	20 December 2023
Ex-distribution Date	27 December 2023
Record Date	28 December 2023
Payment date of distribution	22 January 2024

*\*Dates are indicative and may be subject to change*

Securityholders can also contact the share registry, Computershare, on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

This announcement has been authorised by the Board for release.

For further information, please contact:

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## About Eildon Capital Group

Eildon Capital Group (**Eildon** or **Group**) is an ASX-listed real estate investment and funds management business. Eildon's investment activities cover both credit and equity in real estate.

The Group creates investment opportunities for sophisticated investors which strives to deliver:

- Enhanced returns; and
- Capital protection.

Eildon co-invests alongside its investor clients utilising its \$54 million balance sheet capacity, demonstrating strong alignment of interest.