



Announcement Summary

Entity name

THRIVE TRIBE TECHNOLOGIES LIMITED

Date of this announcement

Wednesday December 20, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes	4,200,000	15/12/2023
New class - code to be confirmed	Unquoted options expiring 15/12/2026 exercisable at \$0.10	15,000,000	15/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THRIVE TRIBE TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64600717539

1.3 ASX issuer code

1TT

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to the Appendix 3B lodged on 18/8/2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Convertible Notes

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

15/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230818/pdf/05ss4mpfl92wmq.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue previously announced in an Appendix 3B lodged on 18/8/2023.



Issue details

Number of +securities

4,200,000

Were the +securities issued for a cash consideration? Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Purpose of the issue

To raise additional working capital

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options expiring 15/12/2026 exercisable at \$0.10

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20230818/pdf/05ss4mpfl92wmq.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

15/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of



company option

Other

Description

1TT: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue previously announced in an Appendix 3B lodged on 18/8/2023

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Payment for services provided by Clee Capital in relation to the \$5m Convertible Note announced on 27/6/2023. The value of the Options was determined on arm's length commercial terms by the Directors.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
1TT : ORDINARY FULLY PAID	296,621,519

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1TTAC : OPTION EXPIRING 30-NOV-2025 EX \$0.006	2,500,000
1TTAD : OPTION EXPIRING 30-NOV-2025 EX \$0.10	2,500,000
1TTAF : OPTION EXPIRING 26-APR-2025 EX \$0.02	30,000,000
1TTAB : OPTION EXPIRING 25-NOV-2023 EX \$0.10	6,650,000
New class - code to be confirmed : Convertible Notes	4,200,000
New class - code to be confirmed : Unquoted options expiring 15/12/2026 exercisable at \$0.10	15,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

19/9/2023