



Announcement Summary

Entity name

SYMBIO HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 20, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SYM	ORDINARY FULLY PAID	103,020	20/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SYMBIO HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

37118699853

1.3 ASX issuer code

SYM

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The shares have been issued to the Employee Share Trustee to support the SYM Employee Share Gift Plan under which each eligible employee can acquire Fully Paid Ordinary Shares to the value of \$1000 for nil consideration. The number of shares issued was determined using the daily volume weighted average price for shares for the 5 trading days from 12 December to 18 December 2023 inclusive. Each eligible participating employee will be entitled to 340 Fully Paid Ordinary Shares.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

SYM : ORDINARY FULLY PAID

Issue date

20/12/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

103,020

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 2.93290000

Any other information the entity wishes to provide about the +securities to be quoted

\$2.9329 per share based on the Volume Weighted Average Price of SYM shares traded from 12 December to 18 December 2023 inclusive.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The shares issued to employees are in respect of the FY2024 Award.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SYM : ORDINARY FULLY PAID	86,113,190

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SYMAO : OPTION EXPIRING 31-AUG-2033 EX NIL	346,055
SYMAN : OPTION EXPIRING 30-JUN-2033 EX NIL	220,756
SYMAE : PERFORMANCE RIGHTS	382,622
SYMAD : OPTION EXPIRING VARIOUS DATES EX NIL	260,493
SYMAC : OPTION EXPIRING 30-JUN-2031 EX \$5.4242	424,665
SYMAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	230,022
SYMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	65,118
SYMAB : OPTION EXPIRING 30-JUN-2030 EX \$5.6790	462,925



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

103,020

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No