

21 December 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: VTS- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the VTS CitiFirst Self-Funding Instalments (ASX code VTSSOB, VTSSOC, VTSSOD, VTSSOE, VTSSOF, VTSSOG, VTSSOH, VTSSOI, VTSSOJ, VTSSOK, VTSSOL & VTSSOM), declared the record date for entitlements to the estimated AUD 1.03957, unfranked dividend for the VTS CitiFirst Self-Funding Instalment is 27 December 2023, coinciding with the record date for VTS ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 22 December 2023. Again, this coincides with the ex-dividend date for VTS ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VTSSOB	\$150.8196	\$149.7800
VTSSOC	\$183.9020	\$182.8624
VTSSOD	\$129.0904	\$128.0508
VTSSOE	\$247.5361	\$246.4965
VTSSOF	\$162.9797	\$161.9401
VTSSOG	\$157.1737	\$156.1341
VTSSOH	\$168.7857	\$167.7461
VTSSOI	\$226.8453	\$225.8057
VTSSOJ	\$232.6513	\$231.6117
VTSSOK	\$221.0394	\$219.9998
VTSSOL	\$133.7772	\$132.7376
VTSSOM	\$164.1264	\$163.0868

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager