



CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

21 December 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Allkem Limited ("AKE")

Cancellation of Warrants

Citigroup Global Markets Australia Pty Limited ("Citi") (ABN 64 003 114 832, AFSL 240992) is the issuer of a number of warrants over shares in AKE. These warrants will be subject to an Early Maturity Extraordinary Event due to the upcoming suspension of AKE shares on the ASX as set out in the ASX announcement on 21 December 2023. As per the ASX announcement, AKE will have their shares suspended from trading at the close of trading on 21 December 2023 as the Scheme for the acquisition of all the issued shares in AKE by Arcadium Lithium plc has been approved by the Federal Court of Australia.

Instalment MINIs

Pursuant to Section 4.9 of the Product Disclosure Statement (PDS) available at www.citifirst.com.au, Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Thursday 21 December 2023.

Holders of the Citi AKE Instalment MINIs will receive intrinsic value based on the closing price of AKE on 21 December 2023, which is \$9.83. The details are as follows:

ASX Code	Final Instalment	Maturity Value
AKEJOA	\$3.0472	\$6.7829
AKEJOB	\$3.3228	\$6.5072
AKEJOC	\$1.8357	\$7.9943
AKEJOD	\$6.3948	\$3.4352
AKEJOE	\$5.5071	\$4.3229

Cancellation

Given the suspension of trading of shares in AKE from the close of trading on 21 December 2023, Citi will also be cancelling the following warrants. Citi confirms it is the only holder of these warrants.

MINIs
AKEKOP
AKEKOQ
AKEKOR

Please refer to citiwarrants.com.au for a copy of the relevant PDS.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director
Citigroup Global Markets Australia Pty Ltd