



Update Summary

Entity name

NAOS EX-50 OPPORTUNITIES COMPANY LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Friday December 22, 2023

Reason for the update

Update to Part 3A

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NAOS EX-50 OPPORTUNITIES COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49169448837

1.3 ASX issuer code

NAC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to Part 3A

1.4b Date of previous announcement to this update

22/12/2023

1.5 Date of this announcement

22/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Dec-2023 09:28	New - Proposed issue of securities - NAC	<input type="text" value="A +bonus issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NACO : OPTION EXPIRING 31-DEC-2026 DEFERRED

Issue date

22/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,765,507

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Further details can be found in the Prospectus announced to the ASX on 15 December 2023.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NACO : OPTION EXPIRING 31-DEC-2026 DEFERRED	10,765,507
NAC : ORDINARY FULLY PAID	43,084,569
NACGA : CONVERT BOND 5.50% 30-09-27 SEMI STEP T-09-25	175,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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