



Update Summary

Entity name

NAOS EMERGING OPPORTUNITIES COMPANY LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Friday December 22, 2023

Reason for the update

Update to Part 3A

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NAOS EMERGING OPPORTUNITIES COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

161106510

1.3 ASX issuer code

NCC

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to Part 3A

1.4b Date of previous announcement to this update

22/12/2023

1.5 Date of this announcement

22/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Dec-2023 09:26	New - Proposed issue of securities - NCC	A +bonus issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Corporate Action Component Detail

NCCO : OPTION EXPIRING 31-DEC-2026 DEFERRED

22/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

14,583,245

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Further details can be found in the Prospectus announced to the ASX on 15 December 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NCC : ORDINARY FULLY PAID	72,962,008
NCCO : OPTION EXPIRING 31-DEC-2026 DEFERRED	14,583,245
NCCGA : CONVERT BOND 4.50% 30-09-28 SEMI NON-CUM RED STEP	230,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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