

# **Announcement Summary**

# **Entity name**

ANAGENICS LIMITED

#### Date of this announcement

Friday December 22, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-DEC-2025 EX 6C	15,000,000	22/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

ANAGENICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ACN

111304119

### 1.3 ASX issuer code

AN1

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

22/12/2023



#### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

Issue of options pursuant to Resolutions 6 and 7 of the 2023 Notice of Annual General Meeting

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed OPTION EXPIRING 31-DEC-2025 EX 6C

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

22/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02731575-2A1483631?access token=8 3ff96335c2d45a094df02a206a39ff4

## **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 06000000	31/12/2025

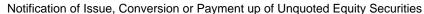
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options following Shareholder approval, pursuant to Resolutions 6 and 7 at the 2023 Annual General Meeting held on 27 November 2023

#### Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

☑ No

#### Please describe the consideration being provided for the +securities

9mil options issued to compensate HNG for the provision of services, and 6mil options issued to partially remunerate Mr Christopher for his historical conduct as a director.

## Purpose of the issue

To pay for services rendered

#### **Additional Details**



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AN1 : ORDINARY FULLY PAID	378,777,860

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AN1AR : OPTION EXPIRING 31-MAR-2025 EX 23C	300,000
AN1AV : OPTION EXPIRING 31-MAR-2025 EX 27C	500,000
AN1AA : PERFORMANCE RIGHTS	10,000,000
AN1AM : OPTION EXPIRING 8-NOV-2024 EX 24C	100,000
AN1AL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,935,000
AN1AN : OPTION EXPIRING 20-NOV-2024 EX 24C	1,600,000
AN1AP : OPTION EXPIRING 28-FEB-2025 EX 20C	200,000
New class - code to be confirmed : OPTION EXPIRING 31-DEC-2025 EX 6C	15,000,000



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 27/11/2023