



## Announcement Summary

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**Entity name**

BASTION MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 27, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BMOOA	OPTION EXPIRING 20-JAN-2026	18,665,527	27/12/2023
BMO	ORDINARY FULLY PAID	102,288,817	27/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BASTION MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

19147948883

### 1.3 ASX issuer code

BMO

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/12/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
12-Sep-2023 09:53	New - Proposed issue of securities - BMO	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

BMOOA : OPTION EXPIRING 20-JAN-2026

**Issue date**

27/12/2023

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	11	0.01 %
1,001 - 5,000	7	0.03 %
5,001 - 10,000	4	0.06 %
10,001 - 100,000	21	1.91 %
100,001 and over	76	97.99 %



## Issue details

**Number of +securities to be quoted**

18,665,527

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities****Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

BMO : ORDINARY FULLY PAID

**Issue date**

27/12/2023

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	14	0.00 %
1,001 - 5,000	34	0.04 %
5,001 - 10,000	40	0.11 %
10,001 - 100,000	258	3.78 %
100,001 and over	288	96.08 %



Issue details

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**Number of +securities to be quoted**

102,288,817

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01400000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
BMOOA : OPTION EXPIRING 20-JAN-2026	60,932,284
BMO : ORDINARY FULLY PAID	311,444,087

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BMOAO : OPTION EXPIRING 05-JUN-2025 EX \$0.30	500,000
BMOAN : OPTION EXPIRING 05-JUN-2025 EX \$0.25	500,000
BMOAP : OPTION EXPIRING 05-DEC-2025 EX \$0.16	5,000,000
BMOAJ : OPTION EXPIRING 04-JUN-2024 EX \$0.30	1,000,000
BMOAK : PERFORMANCE RIGHTS	41,350,000
BMOAH : OPTION EXPIRING 19-JAN-2024 EX \$0.25	6,000,000
BMOAI : OPTION EXPIRING 11-MAR-2024 EX \$0.25	1,477,562
BMOAM : OPTION EXPIRING 15-NOV-2024 EX \$0.25	5,000,000