



Announcement Summary

Entity name

R3D RESOURCES LIMITED

Date of this announcement

Thursday December 28, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
R3DAR	CONVERTIBLE NOTE	500,001	27/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

R3D RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

111398040

1.3 ASX issuer code

R3D

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

19-Oct-2023 17:02

Announcement Title

New - Proposed issue of securities - R3D

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

R3DAR : CONVERTIBLE NOTE

Date the +securities the subject of this notification were issued

27/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Convertible Notes. 500,000 Notes have a face value of \$1 per Note and held by Yaputri Pte Ltd. 1 Note has a face value of \$500,000 per Note and held by Mr Jihad Malaeb. All Notes are convertible at \$0.10 per Share and on terms set out in 2023 Notice of AGM and ASX ann 19 October 2023.

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of 500,000 Notes in satisfaction of a \$500,000 loan that is outstanding to the recipient (Yaputri Pte Ltd).

Number of +securities

1

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of 1 Note in satisfaction of a \$500,000 loan that is outstanding to the recipient (Mr Jihad Malaeb)

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
R3D : ORDINARY FULLY PAID	152,371,578
R3DNA : ORDINARY FULLY PAID DEFERRED	30,474,316
R3DO : OPTION EXPIRING 31-DEC-2025 DEFERRED	15,237,158

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
R3DAR : CONVERTIBLE NOTE	1,001,002
R3DAP : OPTION EXPIRING 14-JUL-2026 EX \$0.40	37,331,395