



Announcement Summary

Name of entity

3P LEARNING LIMITED..

Announcement type

Update announcement

Type of update

Daily buy-back notification

Date of this announcement

29/12/2023

Reason for update

Daily buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

3PL : ORDINARY FULLY PAID

The type of buy-back is:

On market buy-back

Total number of +securities bought back before previous day

1,753,392

Total number of +securities bought back on previous day

62,614

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

3P LEARNING LIMITED..

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

50103827836

1.3 ASX issuer code

3PL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Daily buy-back notification

1.4b Reason for update

Daily buy-back notification

1.4c Date of initial notification of buy-back

4/8/2023

1.4d Date of previous announcement to this update

28/12/2023

1.5 Date of this announcement

29/12/2023

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

3PL : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

276,484,170

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

27,648,417

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Macquarie Securities (Australia) Limited

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

23/8/2023

3C.3 Proposed buy-back end date

22/8/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The proposed buy back is within the 10/12 limit under s257B of the Corporations Act, however, 3PL intends to allocate a maximum of \$10m (excl. costs) to undertake the proposed buy back.

Based on the share price on 3/8/23 (\$1.10) the trading day prior to this notice, \$10m is approximately 9,090,909 shares or 3.3% of 3PL's issued capital. This is less than the maximum number that 3PL can buy back under the 10/12 limit (i.e 10% of shares on issue during the previous 12 months) disclosed in 3A.5.



Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

29/12/2023

4.2 Previous day on which +securities were bought back

28/12/2023

| | Before previous day | On previous day |
|---|-------------------------------------|------------------|
| 4.3 Total number of +securities bought back, or in relation to which acceptances have been received | 1,753,392 | 62,614 |
| 4.4 Total consideration paid or payable for the +securities | AUD 2,184,075.51000 | AUD 81,354.37000 |
| 4.5 Highest price paid | AUD 1.30000000 | AUD 1.30000000 |
| | Date highest price was paid: | |
| | 2/10/2023 | |
| 4.6 Lowest price paid | AUD 1.10000000 | AUD 1.26000000 |
| | Date lowest price was paid: | |
| | 23/8/2023 | |

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 1.30800000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

25,832,411