

29 December 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: VAS- CitiFirst Self-Funding Instalment Distribution Announcement – Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the VAS CitiFirst Self-Funding Instalments (ASX code VASSOA, VASSOC, VASSOE, VASSOF, VASSOG, VASSOH, VASSOI, VASSOJ, VASSOK, VASSOL, VASSOM & VASSON), declared the record date for entitlements to the estimated AUD 0.716154, unfranked distribution for the VAS CitiFirst Self-Funding Instalment is 3 January 2024, coinciding with the record date for VAS Vanguard Australian Shares Index ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution on 2 January 2024. Again, this coincides with the ex-distribution date for VAS Vanguard Australian Shares Index ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VASSOA	\$39.2925	\$38.5763
VASSOC	\$49.4407	\$48.7245
VASSOE	\$45.0157	\$44.2995
VASSOF	\$65.5113	\$64.7951
VASSOG	\$44.7255	\$44.0093
VASSOH	\$42.4032	\$41.6870
VASSOI	\$55.9994	\$55.2832
VASSOJ	\$65.6270	\$64.9108
VASSOK	\$63.3047	\$62.5885
VASSOL	\$67.9494	\$67.2332
VASSOM	\$46.5984	\$45.8822
VASSON	\$52.0179	\$51.3017

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager