



29 December 2023

**Argonaut Resources N.L. (ASX: ARE)**  
**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Argonaut Resources N.L. (to be renamed Orpheus Uranium Limited) (ASX:ARE) ACN 008 084 848 (**Argonaut** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Argonaut today issued 36,111,111 fully paid ordinary shares (**New Shares**).

For the purposes of section 708A(5) of the Corporations Act, Argonaut advises that:

1. the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice Argonaut has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to Argonaut; and
  - b. sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act in relation to Argonaut that is required to be set out in this notice.

*This announcement is authorised for release by Richard Willson Non-Executive Director & Company Secretary of Argonaut Resources N.L.*

For Further Information

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