



03 January 2024

**The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000**

Dear Sir/Madam

Income Asset Management Group Limited (ASX: IAM) - Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Income Asset Management Group Limited (**Company**) gives this notice in accordance with section 708A(5)(e) of the Corporations Act 2001 (*Cth.*) (**Corporations Act**).

The Company issued 18,996,877 new fully paid ordinary shares pursuant to a placement on 2 January 2024 (**Shares**).

The Shares were issued without a Product Disclosure Statement for the issue being prepared under Part 7.9 of the Corporations Act, and without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- sections 674 and 674A of the Corporations Act as they apply to the Company.

As at the date of this notice, there is no "excluded information" of the type referred to in sections 708A (7) and (8) of the Corporations Act.

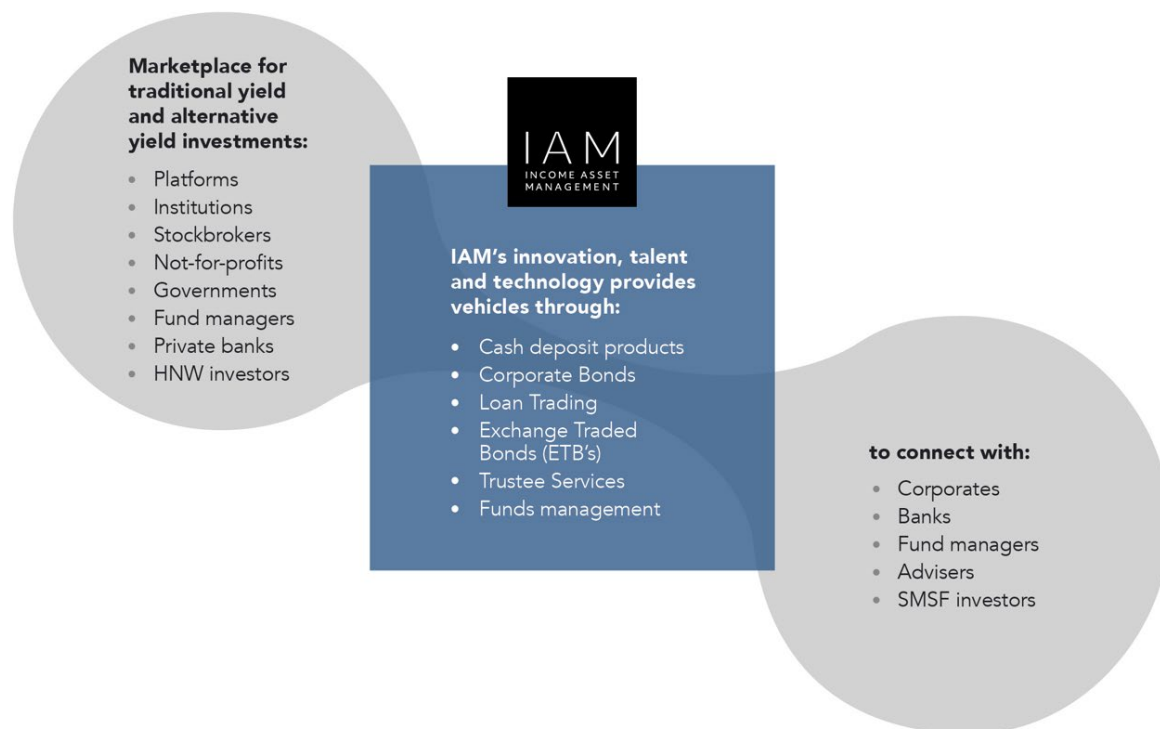
Yours sincerely

VanessaChidrawi

**Vanessa Chidrawi
Company Secretary**



About Income Asset Management Group Ltd. (IAM) (ASX: IAM)



Income Asset Management Group Ltd (ASX: IAM), (**IAM**), has seen tremendous growth into a sophisticated investing solution. The Group delivers unique solutions in Cash, Bonds and Funds Management for sophisticated investors and professional investment managers.

Our vision is to be a leading player in the Australian capital markets, providing innovative and client-focused solutions for investors. We are a traditional investment firm with real clients and robust governance and compliance, reporting to ASX, AUSTRAC and ASIC for regulatory obligations. Our direct investment services include deposits, loans, and both listed and unlisted fixed-income securities. Our Funds Management business includes internal capabilities within Fixed Income, as well as incubates affiliated managers, marketing these capabilities across retail, wholesale and institutional channels. We also own Trustees Australia Limited, an authorised Responsible Entity, regulated by ASIC.

Income Asset Management Group Limited ACN 010 653 862;

IAM Capital Markets Limited ACN 111 273 048 | AFSL 283119;

IAM Cash Markets Pty Ltd ACN 164 806 357 corporate authorised representative (no. 001295506) of AFSL 283119;

Trustees Australia Limited ACN 010 579 058 | AFSL 260038; and,

IAM Funds Pty Ltd ACN 643 600 088 corporate authorised representative of (no. 001296921) of AFSL 260038