



## Announcement Summary

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**Entity name**

VISIONEERING TECHNOLOGIES INC.

**Announcement Type**

New announcement

**Date of this announcement**

Friday January 05, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VTI	CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	1,084,843	29/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VISIONEERING TECHNOLOGIES INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

616156248

### 1.3 ASX issuer code

VTI

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

5/1/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Oct-2023 13:47	New - Proposed issue of securities - VTI	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There may be a further issue of securities as part of the shortfall placement, (being within 3 months after the rights offering closing date of 6 November 2023).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED

**Issue date**

29/12/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,084,843

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.22000000

**Any other information the entity wishes to provide about the +securities to be quoted**

This issue is for CHESSE Depository Interests and shares of Class A Common Stock, forming part of the shortfall from the Company's recent non-renounceable rights offering.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	52,378,773
VTIOA : OPTION EXPIRING 28-FEB-2024 US PROHIBITED	6,919,447

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VTIAO : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	5,610
VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	694,539
VTIAS : OPTION EXPIRING 23-JUN-2030 EX \$2.80	27,481
VTIAU : OPTION EXPIRING 23-JUN-2030 EX \$1.78	52,472
VTIAY : CHESS DEPOSITARY INTERESTS RESTRICTED	326,539
VTIAAB : RESTRICTED STOCK UNITS	425,000
VTIAAA : OPTION EXPIRING 10-NOV-2033 EX USD 0.1431	190,000