



## Announcement Summary

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**Entity name**

SAVANNAH GOLDFIELDS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 08, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SVG	ORDINARY FULLY PAID	24,169,232	08/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SAVANNAH GOLDFIELDS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

75003049714

### 1.3 ASX issuer code

SVG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

8/1/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Dec-2023 12:01	New - Proposed issue of securities - SVG	An accelerated offer (institutional)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail offer of up to 56,140,192 ordinary shares (subject to rounding) and the attaching unlisted options on a one for two basis are still to be issued



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

**ASX +security code and description**

SVG : ORDINARY FULLY PAID

**Issue date**

8/1/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

24,169,232

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SVG : ORDINARY FULLY PAID	224,942,792

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SVGAI : ORDINARY FULLY PAID DEFERRED	80,309,424
SVGAJ : OPTION EXPIRING 30-JUN-2025 DEFERRED	40,154,712
SVGAF : CONV NOTES MATURING 30-SEP-25	51,966,603
SVGAA : OPTION EXPIRING 30-APR-2025 EX \$0.23	5,795,895