



Announcement Summary

Entity name

TASK GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 09, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TSKAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	690,503	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/12/2023
TSKAV	RESTRICTED SHARE UNITS	96,838	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/11/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TASK GROUP HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

605696820

1.3 ASX issuer code

TSK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/1/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TSKAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

690,503

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

The cancelled securities comprise 648,052 options which lapsed following the resignation of non-KMP employees and 42,451 options which were used as consideration for cashless exercise by non-KMP employees pursuant to the terms of the Company's Employee Share Option Scheme.

ASX +Security Code and Description

TSKAV : RESTRICTED SHARE UNITS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

96,838

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/11/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

The subject RSUs lapsed following the resignation of an employee (non-KMP).

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSK : ORDINARY FULLY PAID	356,250,438

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSKAK : DEFERRED SHARE RIGHTS	19,986,033
TSKAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,960,249
TSKAV : RESTRICTED SHARE UNITS	2,224,535

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.