



Announcement Summary

Entity name

THE STAR ENTERTAINMENT GROUP LIMITED

Date of this announcement

Tuesday January 09, 2024

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Premium Exercise Priced Options	16,912,956	03/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE STAR ENTERTAINMENT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

149629023

1.3 ASX issuer code

SGR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code		+Security description
<div>New class - code to be confirmed</div>		<div>Premium Exercise Priced Options</div>
+Security type		ISIN code
<div>Options</div>		
Date the +securities the subject of this notification were issued		
<div>3/1/2024</div>		
Will all the +securities issued in this class rank equally in all respects from their issue date?		
<div><input checked="" type="checkbox"/> Yes</div>		
Were any of the +securities issued to +key management personnel (KMP) or an +associate?		
<div><input checked="" type="checkbox"/> Yes</div>		
Provide details of the KMP or +associates being issued +securities.		
Name of KMP	Name of registered holder	Number of +securities
<div>Robbie Cooke</div>	<div>Robbie Cooke</div>	<div>2,400,000</div>
<div>Christina Katsibouba</div>	<div>Christina Katsibouba</div>	<div>1,200,000</div>
<div>Scott Saunders</div>	<div>Scott Saunders</div>	<div>1,162,500</div>
<div>Jessica Mellor</div>	<div>Jessica Mellor</div>	<div>900,000</div>
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?		
<div><input checked="" type="checkbox"/> No</div>		
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.		
<div>The Star Entertainment Group Limited's 2023 Notice of Annual General Meeting available at https://www.starentertainmentgroup.com.au/annual-general-meetings/ contains a summary of the terms of the grant of Premium Exercise Priced Options to the Group CEO and Managing Director under the Long Term Incentive Plan, which are the same as the terms applicable to all of the Premium Exercise Priced Options described in Part 3B.</div>		

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.81590000	24/11/2027



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

SGR Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Star Entertainment Group Limited's 2023 Notice of Annual General Meeting available at <https://www.starentertainmentgroup.com.au/annual-general-meetings/> contains a summary of the Long Term Incentive Plan under which Premium Exercise Priced Options are granted to the Group CEO and Managing Director, which is the same plan under which all of the Premium Exercise Priced Options described in Part 3B are issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

16,912,956

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SGR : ORDINARY FULLY PAID	2,868,680,877

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGRAK : PERFORMANCE RIGHT	3,512,472
New class - code to be confirmed : Premium Exercise Priced Options	16,912,956



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

16,912,956

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A