



Announcement Summary

Entity name

THE STAR ENTERTAINMENT GROUP LIMITED

Date of this announcement

Tuesday January 09, 2024

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Service Rights	6,524,994	03/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE STAR ENTERTAINMENT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

149629023

1.3 ASX issuer code

SGR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Service Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

3/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Robbie Cooke	Robbie Cooke	1,506,276
Christina Katsibouba	Christina Katsibouba	753,138
Scott Saunders	Scott Saunders	729,602
Jessica Mellor	Jessica Mellor	564,853

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The Service Rights are a deferred service-based award which will vest progressively in three tranches (on 30 June 2024, 30 June 2025 and 30 June 2026) and will convert to fully paid ordinary shares in The Star Entertainment Group Limited, subject to the terms of the grant and continued employment as at the relevant vesting date. For further details, refer to The Star Entertainment Group Limited's 2023 Notice of Annual General Meeting available at <https://www.starentertainmentgroup.com.au/annual-general-meetings/>, which contains a summary of the terms of the grant of Service Rights to the Group CEO and Managing Director, which are the same as the terms applicable to all of the Service Rights described in Part 3B.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Star Entertainment Group Limited's 2023 Notice of Annual General Meeting available at <https://www.starentertainmentgroup.com.au/annual-general-meetings/> contains a summary of the terms of the grant of Service Rights to the Group CEO and Managing Director, which are the same as the terms applicable to all of the Service Rights described in Part 3B.



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,524,994

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SGR : ORDINARY FULLY PAID	2,868,680,877

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGRAK : PERFORMANCE RIGHT	3,512,472
New class - code to be confirmed : Service Rights	6,524,994



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,524,994 Service Rights

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A